

KwaZulu-Natal

Provincial Vision

By 2035 KwaZulu-Natal will be a prosperous Province with a healthy, secure and skilled population, living in dignity and harmony, acting as a gateway to Africa and the World.



Moving KZN Towards Achieving Vision 2035

*Presentation to Msunduzi Municipality
14 October 2016*



OUTLINE OF PRESENTATION

1. Timeline since 2011
2. Strategic Analysis
3. PGDS 2016
4. Provincial Spatial Development Framework (PSDF)
5. Institutional Framework
6. Key interventions to drive KZN forward to 2035;
 - a. Focus on Infrastructure;
 - b. Focus on lead sectors;
 - c. Focus on 9 Point Plan;
 - d. Strategic Integrated Projects
 - e. Focus on Catalytic Projects;
7. 2022 as a major milestone towards 2035

1. TIMELINE SINCE 2011

HIGH LEVEL TIMELINE SINCE 2011

2011

**2011 KZN Situational Overview Completed
(Strategic Analysis)**

**2012 PGDS with Vision 2030 Adopted
(Strategy)**

**2012 First PGDP Adopted with Targets for 2015/20/25/30
(Implementation Plan)**

**2012 PGDS Action Work Groups Established
(Institutional Arrangements)**

**Half Yearly Progress Reports submitted to Provincial Cabinet
(M&E Framework)**

**2012 – 15 Annual Revised PGDPs adopted
(Annual Review of Implementation Plan)**

2015

HIGH LEVEL TIMELINE SINCE 2011

Jan 2016

**Complete 2015 KZN Citizen Satisfaction Survey
(Perception Analysis)**

**Review and update the 2011 KZN Situational Overview
(KZN Diagnostic)**

**Release of 2016 Community Survey
(KZN Diagnostic)**

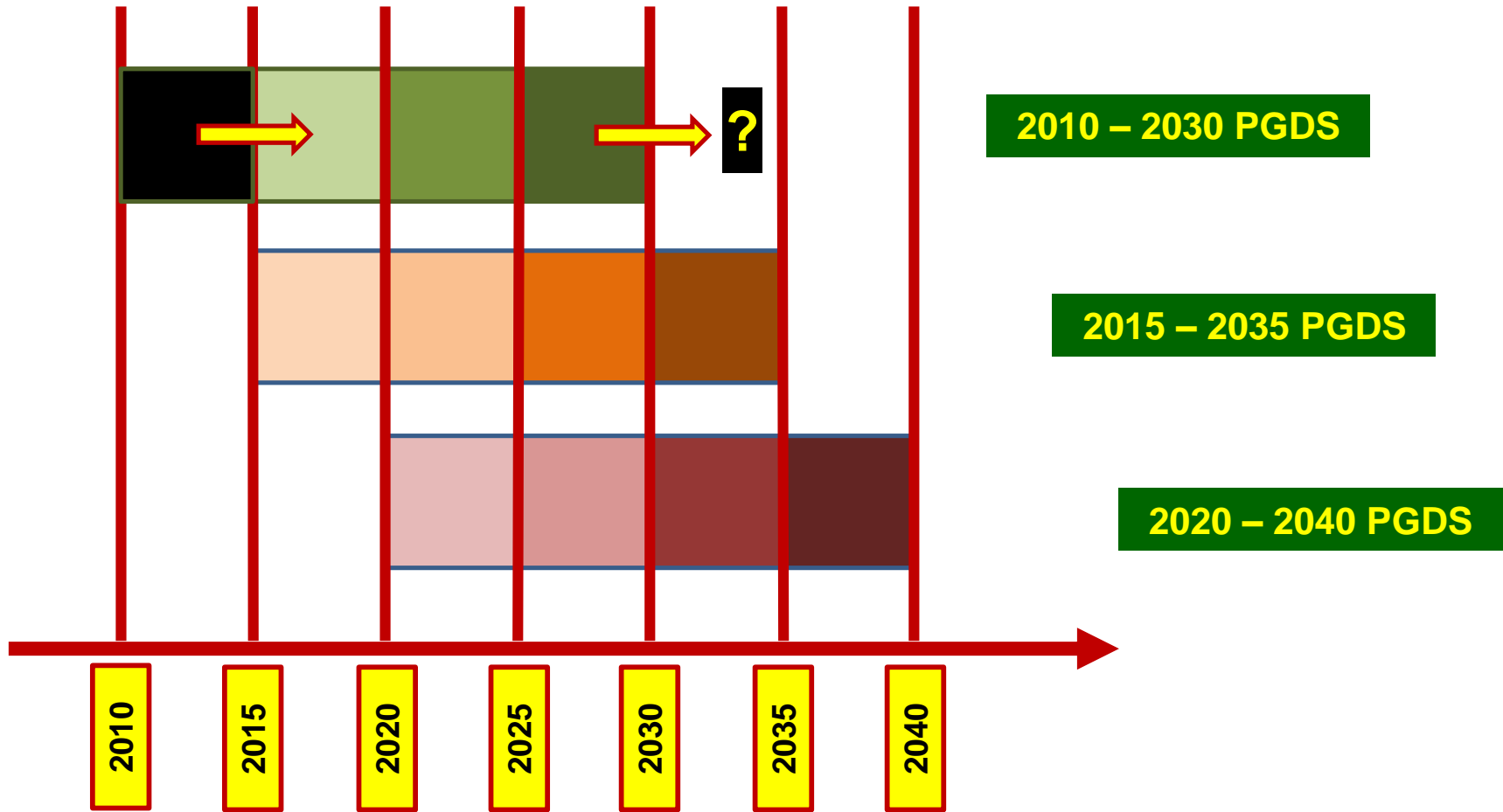
**Review KZN Vision, PDGS & Spatial Development Framework
(Strategy Review)**

**Submit Revised PGDS to September 2016 Lekgotla
(Adopt Reviewed Strategy)**

**Submit Revised PGDP to Provincial Cabinet by Dec 2016
(Adopt Revised Implementation Plan)**

Dec 2016

ESTABLISHING A 20 YEAR, 5 YEAR AND ANNUAL PLANNING CYCLE



2010 – 2030 PGDS

2015 – 2035 PGDS

2020 – 2040 PGDS



2.

STRATEGIC ANALYSIS

STRATEGIC ANALYSIS: DOCUMENTS AND PROCESSES

1. Progress made with the implementation of the 2011 PGDS as reflected in Provincial Executive Council Cluster Reports to Makgotla;
2. The 2015 KwaZulu-Natal Citizen Satisfaction Survey;
3. The Stats SA 2016 Community Survey;
4. The KZN Situational Overview;
5. Reports on Social Cohesion and Migration; and
6. Broad Based Consultation with and Comments from Development Partners

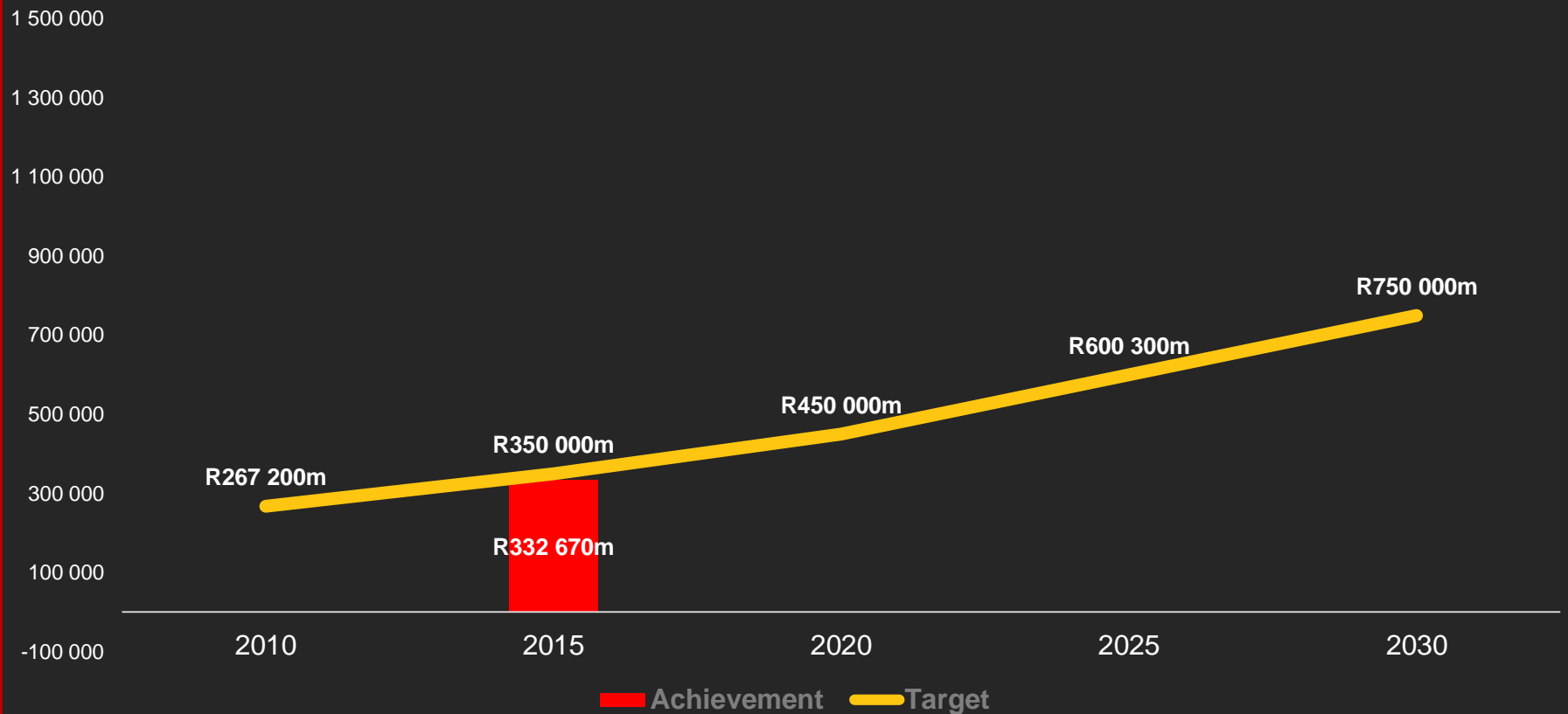
2 (a)

PROGRESS WITH IMPLEMENTATION

Strategic Goal 1: Job Creation

Expanded Provincial economic output and employment

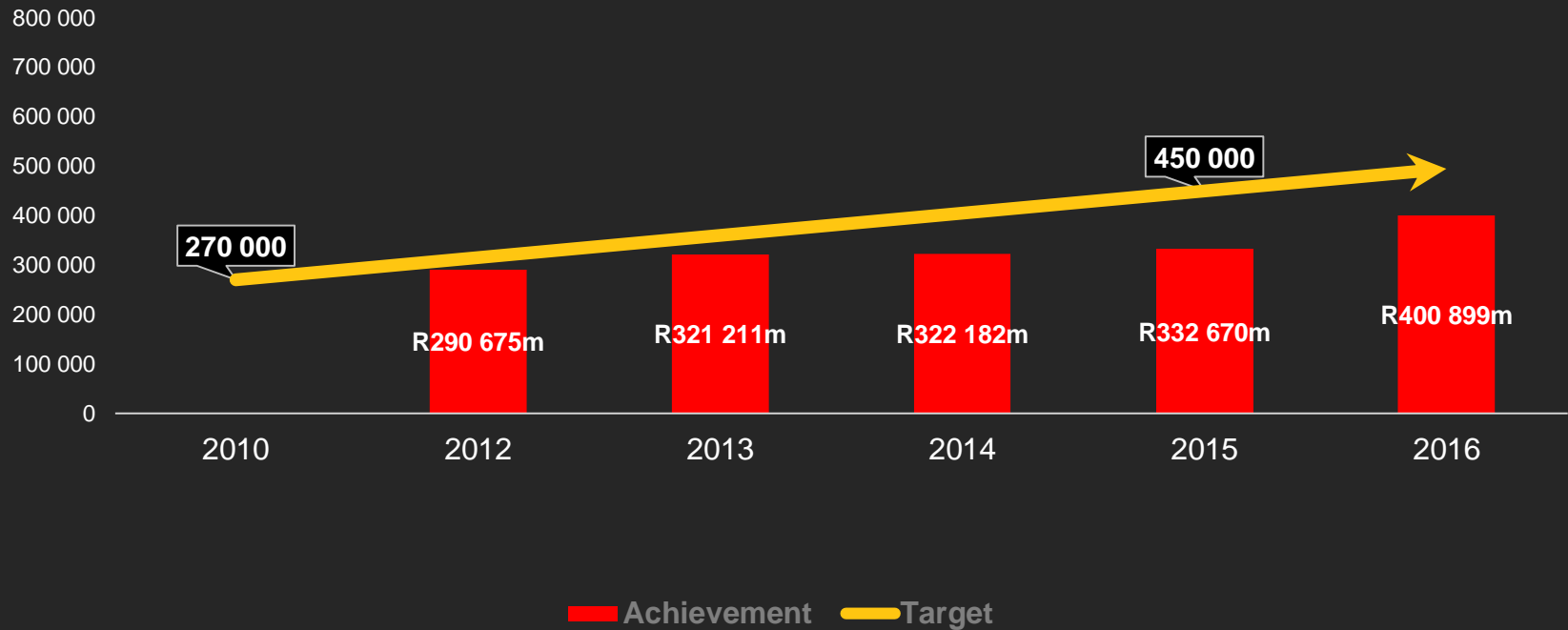
Total value of output of all sectors within the Provincial Economy 2010 - 2030 (Real Rands, 2005)



Strategic Goal 1: Job Creation

Expanded Provincial economic output and employment

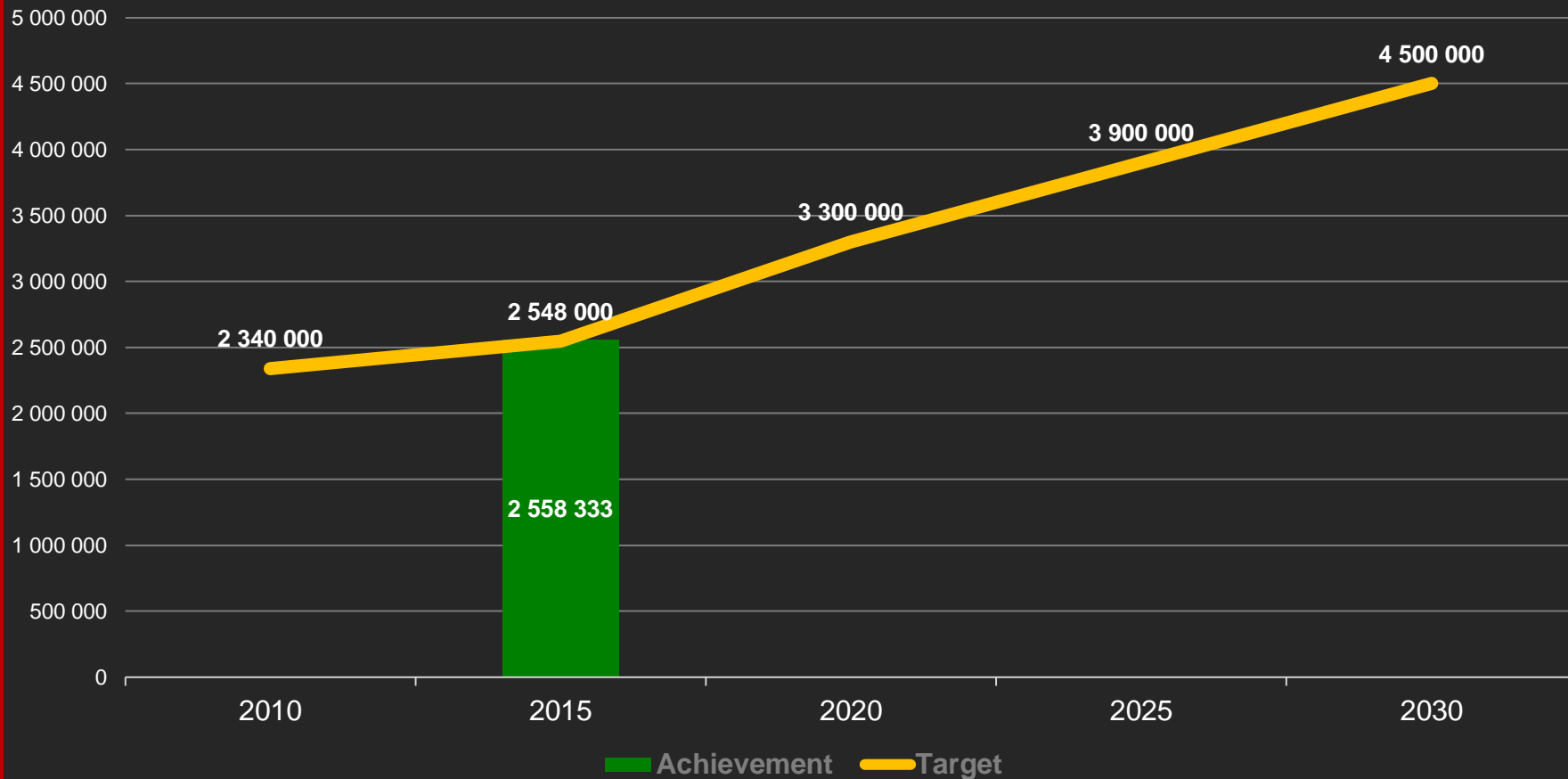
Total value of output of all sectors within the provincial economy (Real Rands, 2005) : Target vs Actuals



Strategic Goal 1: Job Creation

Expanded Provincial economic output and employment

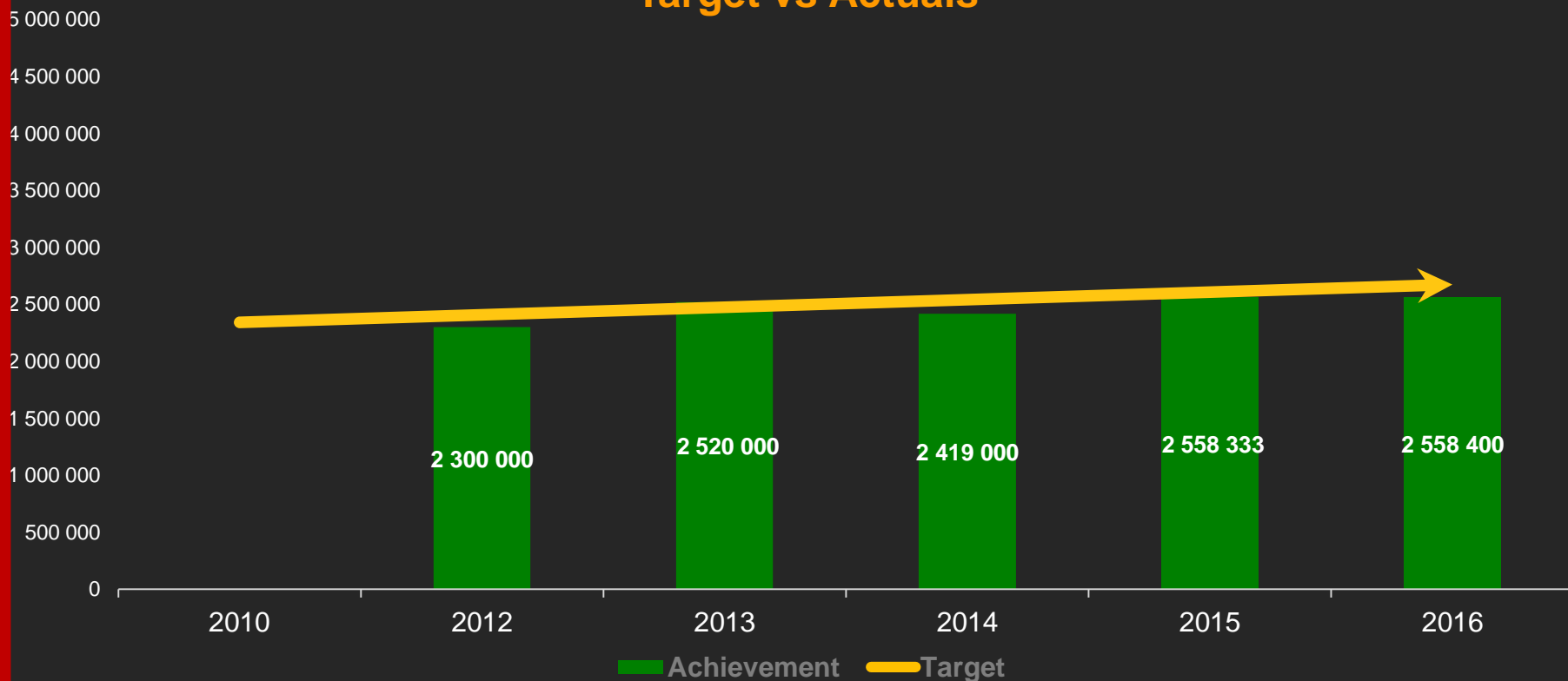
Total employment in all sectors within the provincial economy 2010 - 2030



Strategic Goal 1: Job Creation

Expanded Provincial economic output and employment

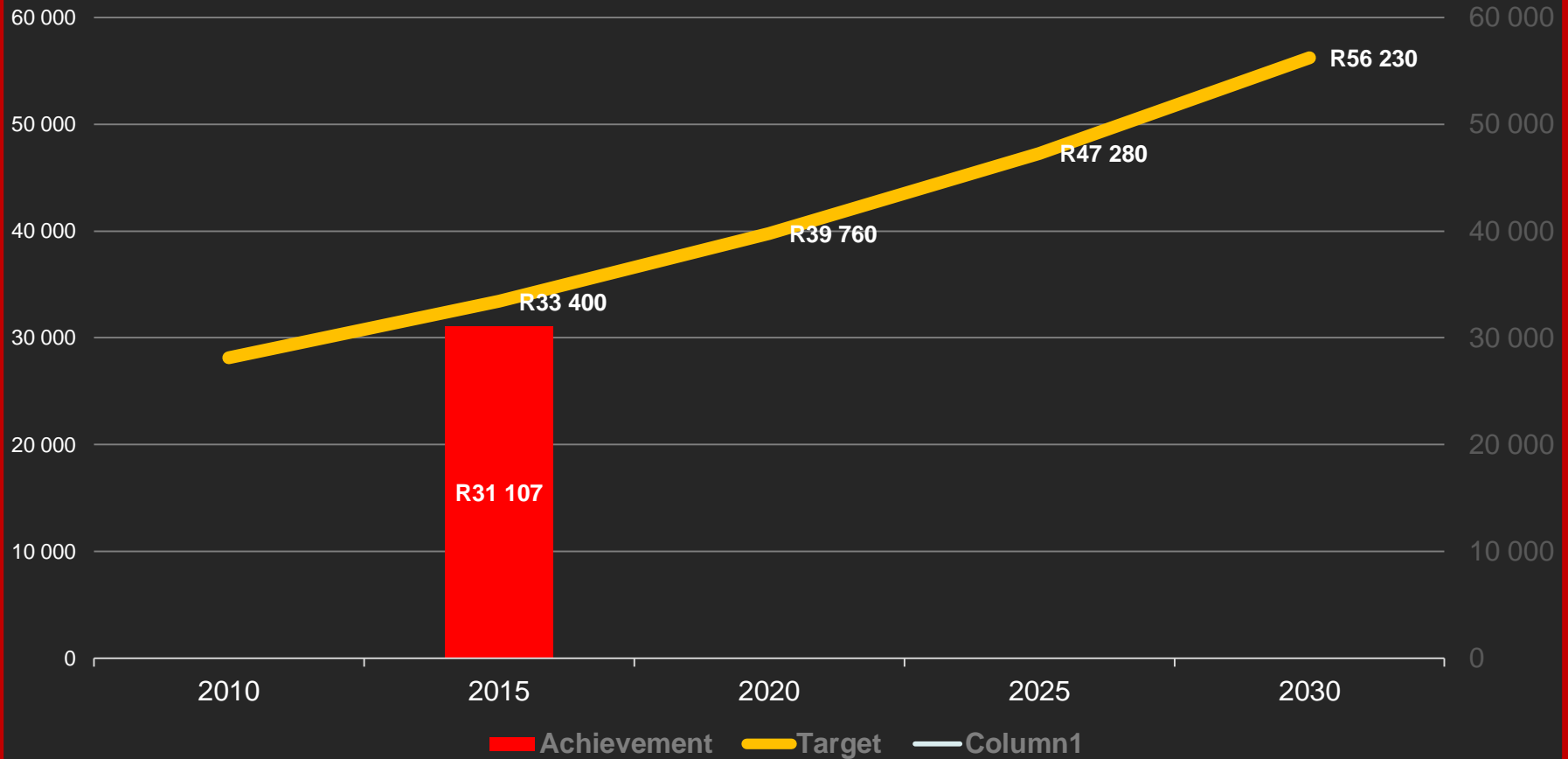
Total employment in all sectors within the provincial economy Target vs Actuals



Strategic Goal 1: Job Creation

Expanded Provincial economic output and employment

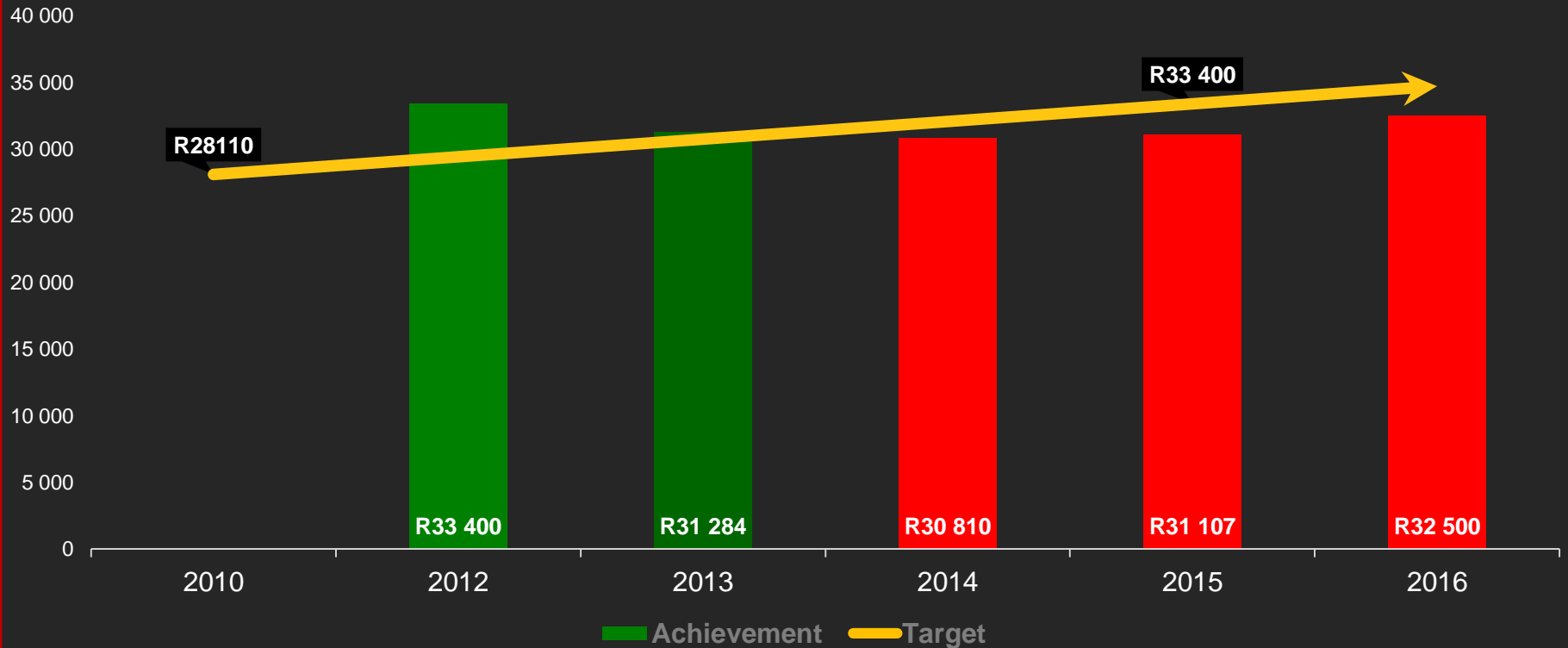
GDP per capita within the provincial economy : 2010 - 2030



Strategic Goal 1: Job Creation

Expanded Provincial economic output and employment

GDP per capita within the Provincial Economy Target vs Actuals

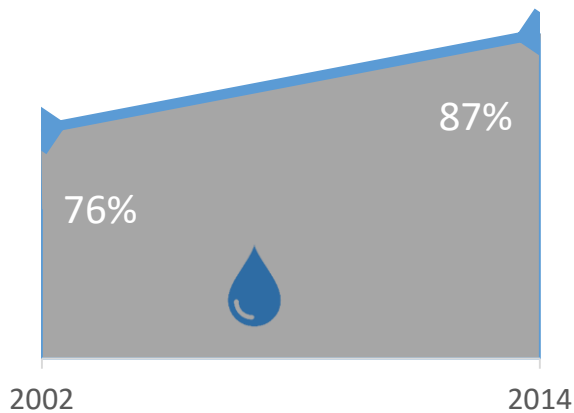


2 (b) KZN CITIZEN SATISFACTION SURVEY

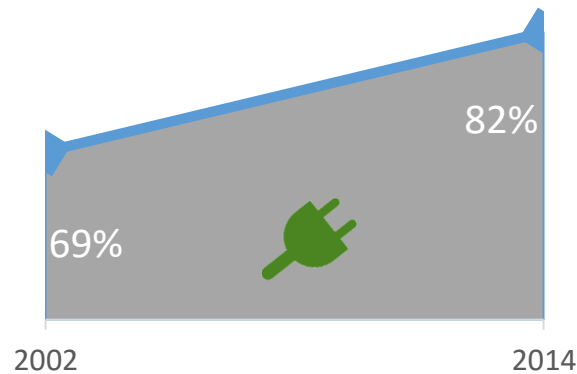


Context: KZN Service Delivery Progress

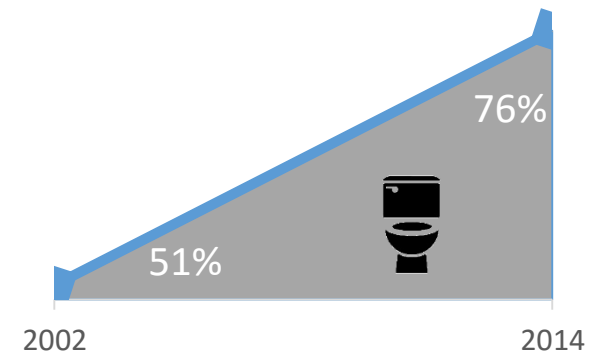
Access to piped water



Electricity for lighting



Sanitation



Source GHS 2014

Outcome of the 2015 KZN Citizen Satisfaction Survey Provincial Government



36%

Dissatisfaction with overall performance of KwaZulu-Natal provincial government



64%

Outright and somewhat Satisfied with overall performance of KwaZulu-Natal provincial government



Outcome of the 2015 KZN Citizen Satisfaction Survey Local Government



49%

Dissatisfaction with overall performance of KwaZulu-Natal Local Government

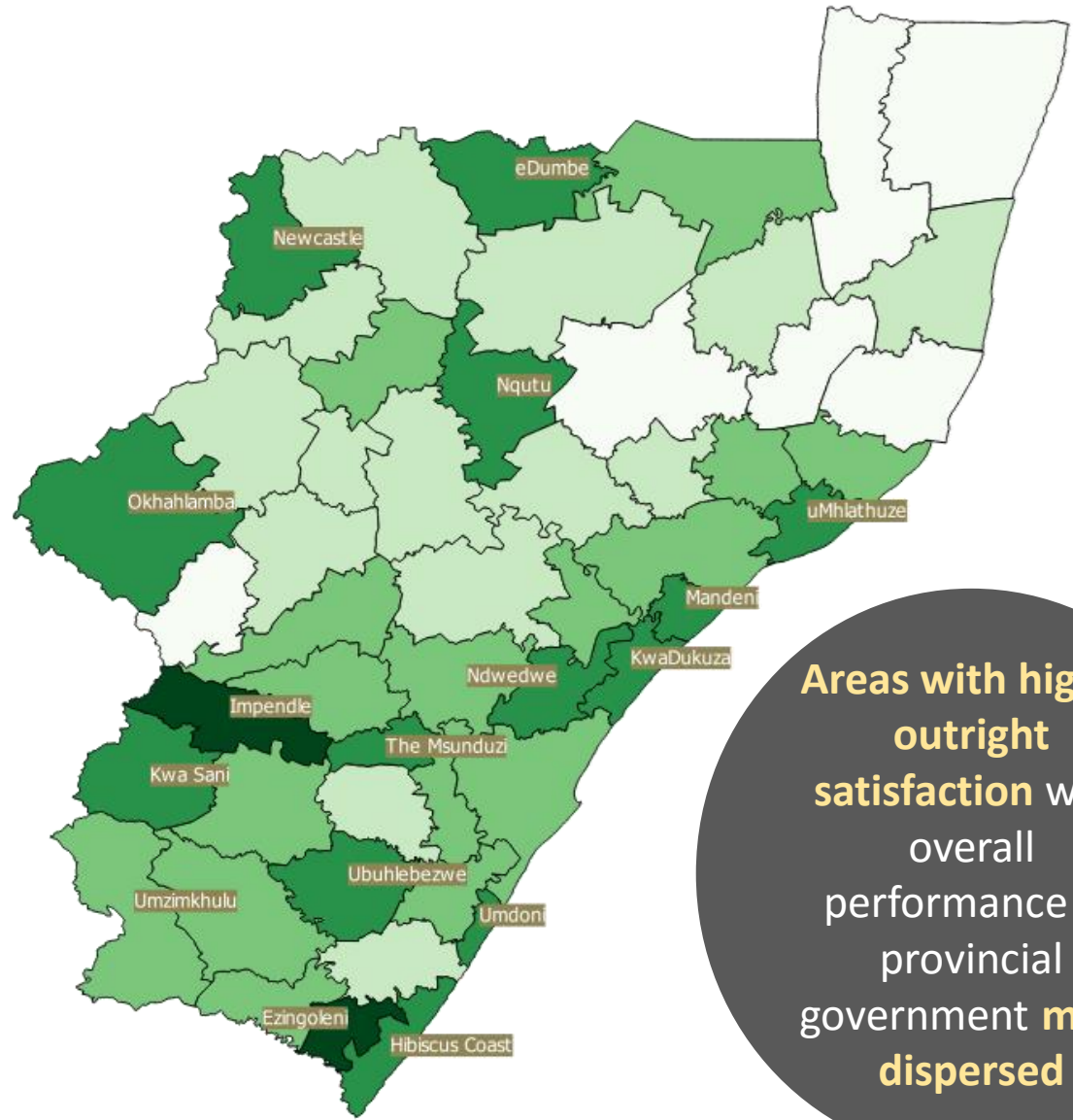
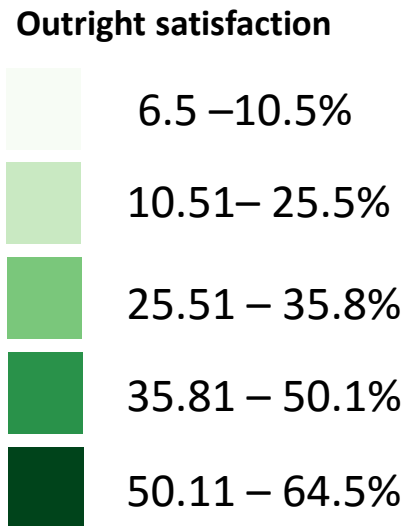


51%

Outright and somewhat Satisfied with overall performance of KwaZulu-Natal Local Government



Outright satisfaction with performance of provincial government by municipality

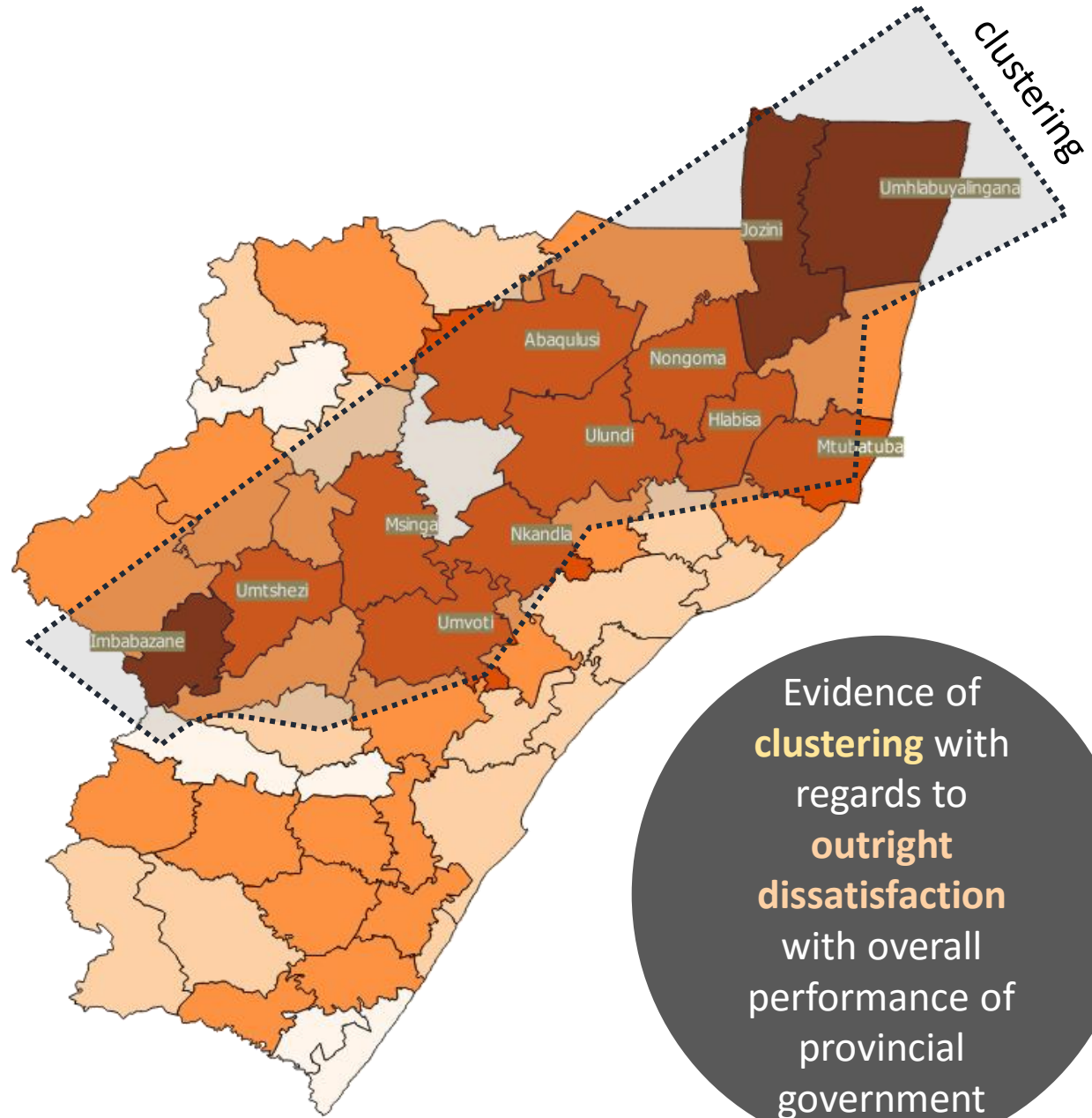
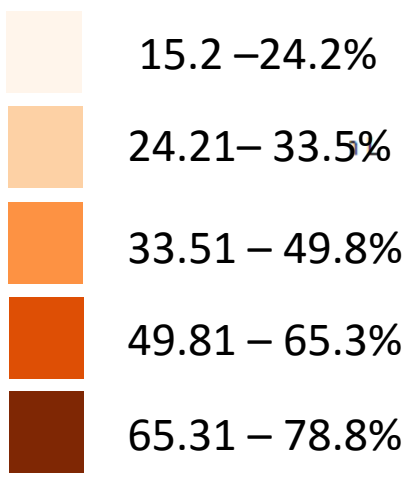
Areas with higher outright satisfaction with overall performance of provincial government more dispersed



Outright dissatisfaction with performance of provincial government by municipality



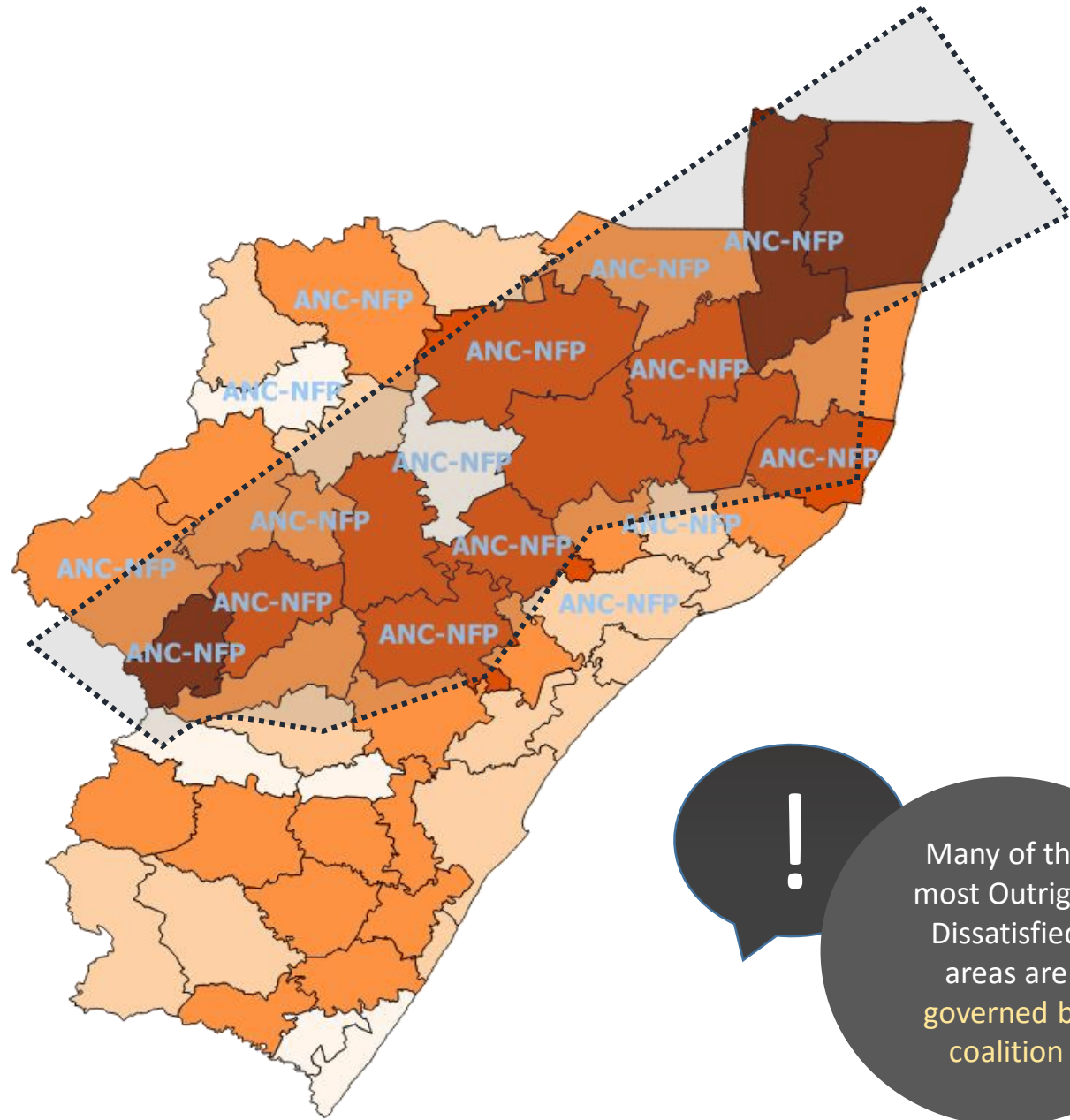
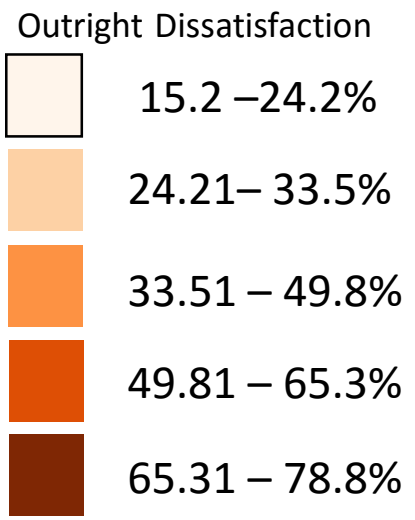
Outright dissatisfaction



Evidence of **clustering** with regards to **outright dissatisfaction** with overall performance of provincial government



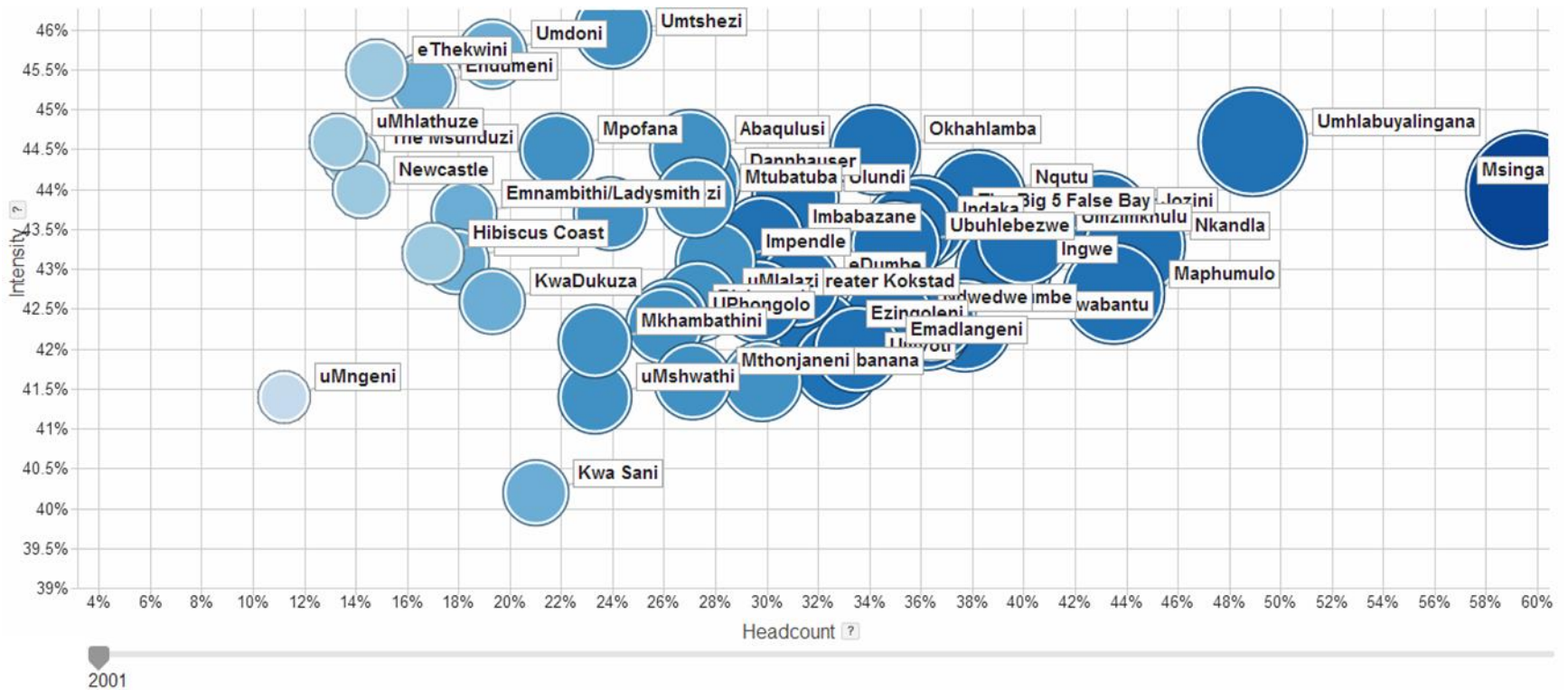
Outright dissatisfaction with performance of provincial government by Municipality



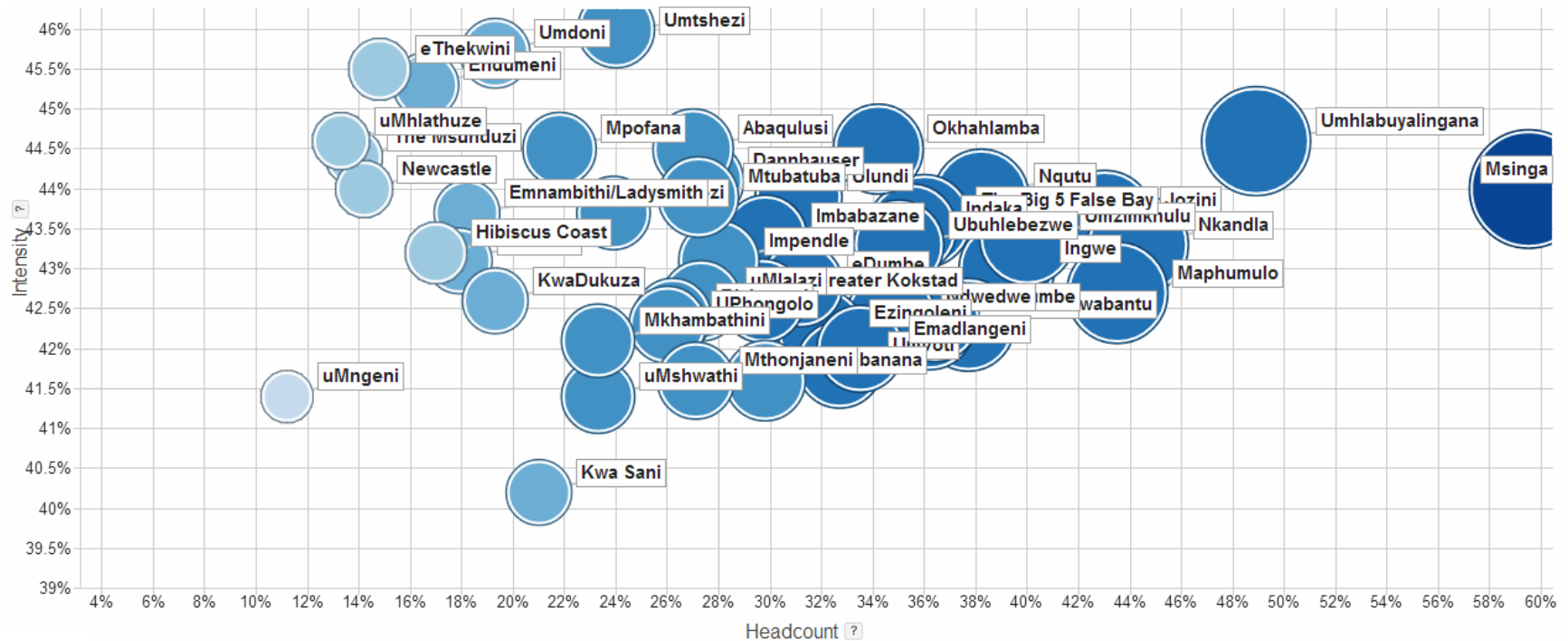
! Many of the most Outright Dissatisfied areas are governed by coalition



Poverty headcount by municipality – 2001-2011 (SAMPI)



Poverty headcount by municipality – 2001-2011 (SAMPI)



2001

Job creation

ranked

#1

priority by

more than 50% of

KZN Citizens

#2 and #3 concern

provision of housing



25












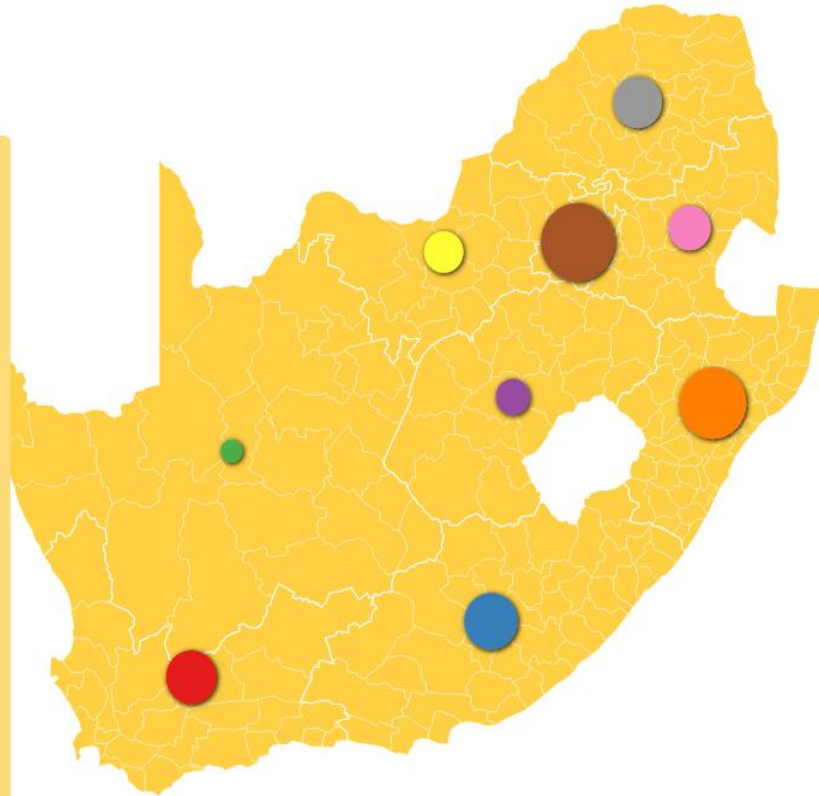
2 (c)

2016 STATS SA COMMUNITY SURVEY

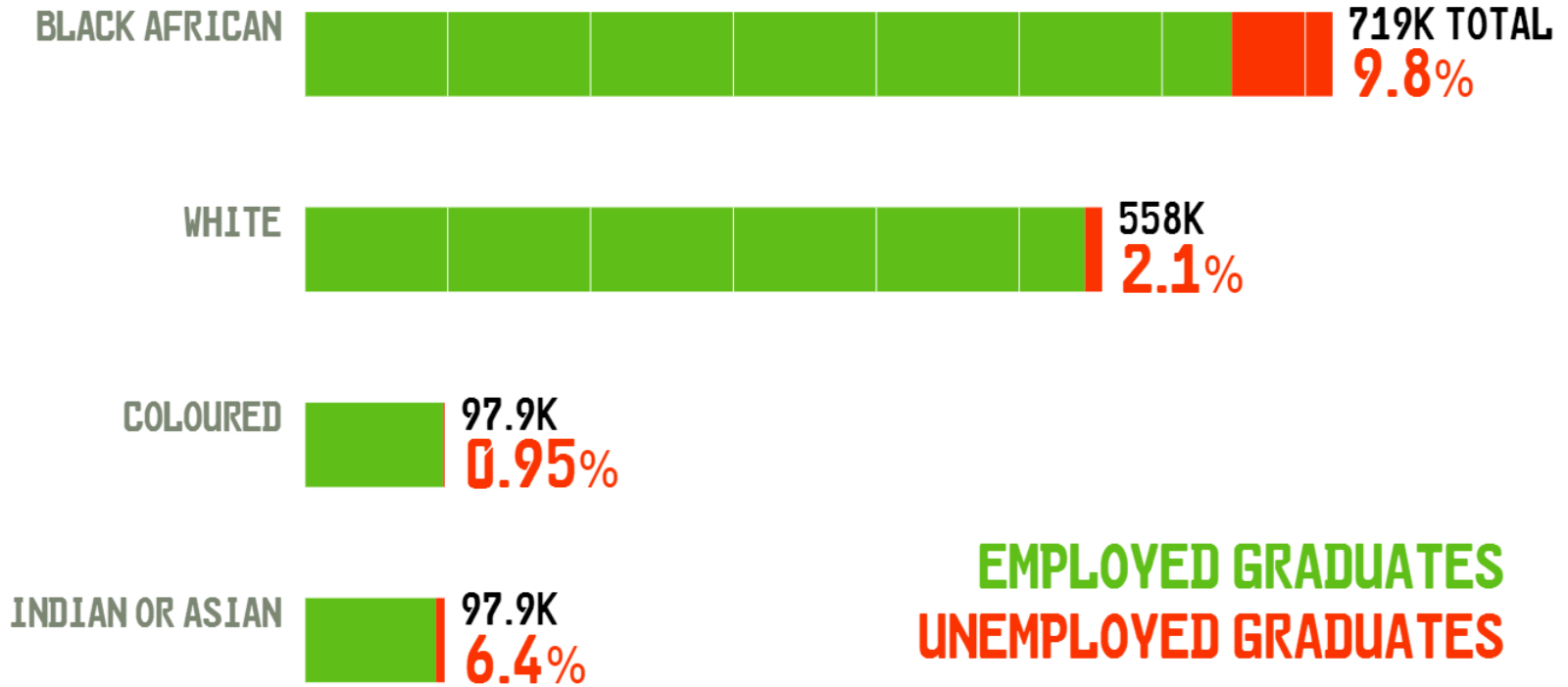
Provincial **Municipal**

Population

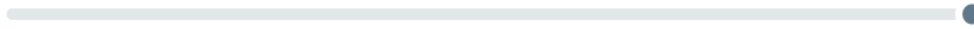
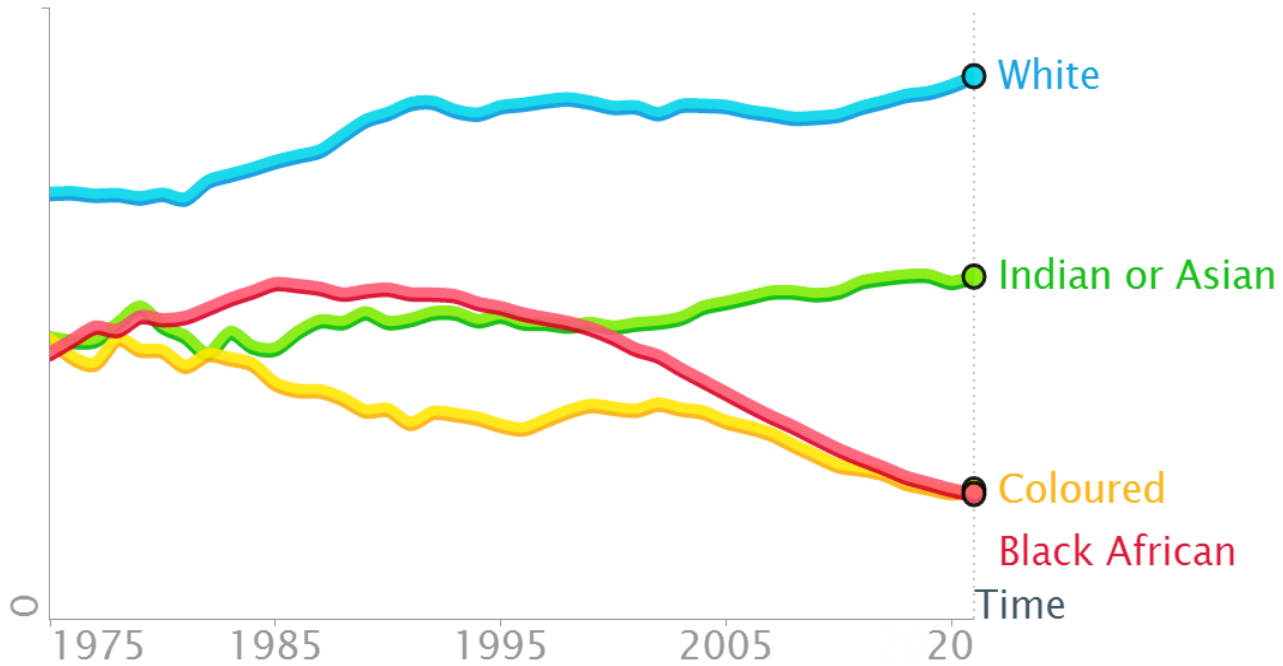
GAUTENG	13.4M	
KWAZULU-NATAL	11.1M	
EASTERN CAPE	7.0M	
WESTERN CAPE	6.3M	
LIMPOPO	5.8M	
MPUMALANGA	4.3M	
NORTH WEST	3.7M	
FREE STATE	2.8M	
NORTHERN CAPE	1.2M	



Graduate unemployment



2016: Proportion of matric graduates who attain a bachelor degree



KZN at a glance: Households

Total Number of Households



2,875,843

Head of households by sex



47,4%



52,6%

Type of Dwelling



Formal Dwelling

72,7%

2011: 71,6%

2001: 60,2%



Traditional Dwelling

18,1%

2011: 19,0%

2001: 28,7%



Informal Dwelling

8,5%

2011: 8,3%

2001: 10,7%

Average HH size has declined from 4,5 in 2001 to **3,8 in 2016**

CONCLUSIONS MADE FROM STRATEGIC ANALYSIS

HIGH LEVEL SUMMARY OF STRATEGIC ANALYSIS IN RESPECT OF:

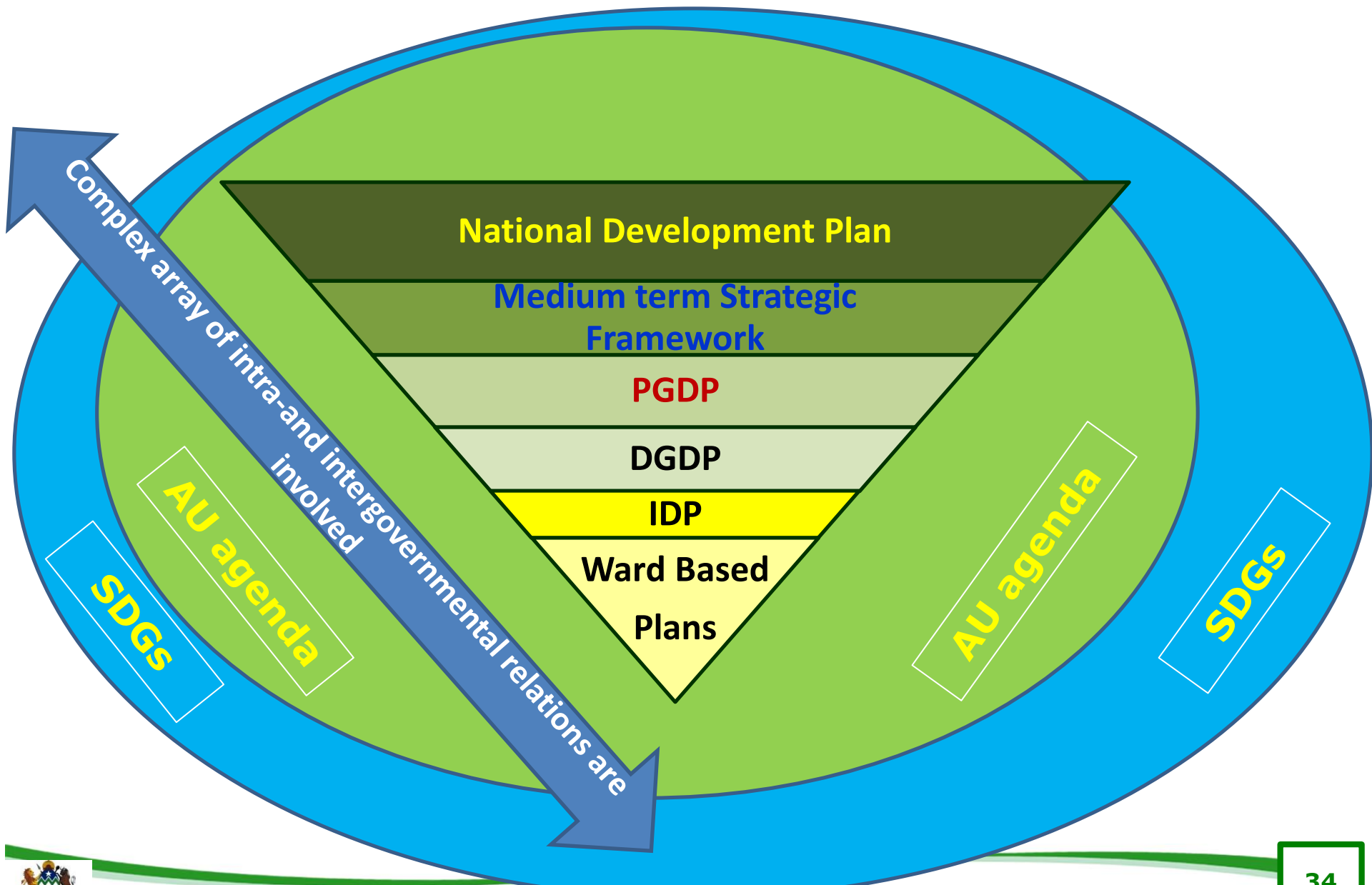
- ENVIRONMENTAL RESILIENCE
- HUMAN DEVELOPMENT AND SOCIAL CAPITAL
- ECONOMIC DEVELOPMENT
- INFRASTRUCTURE
- SPATIAL DEVELOPMENT
- GOVERNANCE

3.

PGDS 2016

**A RESPONSE TO ADJUST THE GROWTH PATH OF
KWAZULU-NATAL, BASED ON THE CURRENT SITUATION**

PLANNING ALIGNMENT FOR INTEGRATED IMPLEMENTATION



REMAIN ALIGNED WITH CLEAR LINE OF SIGHT



KZN VISION 2035

KwaZulu-Natal will be a:

- **prosperous Province;**
- **with a healthy, secure and skilled population;**
- **living in dignity and harmony;**
- **acting as a gateway to Africa and the World**

THE VISION IS POSSIBLE IF WE CAN FOCUS ON:

**GROWING
OUR ECONOMY**

FOR THE

**IMPROVEMENT OF THE QUALITY OF LIFE
OF ALL PEOPLE LIVING IN
THE PROVINCE OF KWAZULU-NATAL**

WHERE DO WE WANT TO BE BY 2035?

1. **Stable and sustainable economic growth supported by world class Infrastructure and a skilled and stable workforce;**
2. **Preferred Southern African business, investment and tourism destination;**
3. **Energy secure through the green economy;**
4. **Connected via high speed reliable internet access;**
5. **Food secure through own agricultural production;**
6. **Poverty Eradicated with HIV/AIDS and social ills firmly under control;**
7. **Dignified and safe living environments for all;**
8. **Inequality drastically reduced;**
9. **Clean, effective and efficient governance;**
10. **Well connected urban and rural places.**

KZN PGDS STRATEGIC FRAMEWORK

STRATEGIC GOALS

① INCLUSIVE
ECONOMIC GROWTH

② HUMAN RESOURCE
DEVELOPMENT

③ HUMAN &
COMMUNITY DEVELOPMENT

④ STRATEGIC
INFRASTRUCTURE

⑤ ENVIRONMENTAL
SUSTAINABILITY

⑥ GOVERNANCE AND
POLICY

⑦ SPATIAL EQUITY

Vision 2035

KwaZulu-Natal
will be a
prosperous
Province with a
healthy, secure
and **skilled**
population,
living in **dignity**
and **harmony**,
acting as a
gateway to
Africa and the
World

STRATEGIC OBJECTIVES

1. Develop and promote the agricultural potential of KZN
2. Enhance sectoral development through trade, investment & business retention
3. Enhance spatial economic development
4. Improve the efficiency, innovation and variety of Government-led job creation programmes
5. Promoting SMME, Entrepreneurial and Youth Development
6. Enhance the Knowledge Economy

7. Early Childhood Development, Primary and Secondary Education
8. Skills alignment to Economic Growth
9. Youth Skills Development & Life-Long Learning

10. Eradicate poverty & improve social welfare services
11. Enhancing health of communities and citizens
12. Safeguard and enhance sustainable household food security
13. Promote Sustainable Human Settlements
14. Enhance safety & security
15. Advance social cohesion and social capital
16. Promote youth, gender and disability advocacy and the advancement of women

17. Development of seaports and airports
18. Develop road and rail networks
19. Develop ICT infrastructure
20. Ensure availability and sustainable management of water and sanitation for all
21. Ensure access to affordable, reliable, sustainable and modern energy for all
22. Enhance KZN waste management capacity

23. Enhance resilience of ecosystem services
24. Expand application of green technologies
25. Adapt and respond to Climate Change

26. Strengthen policy and strategy co-ordination & IGR
27. Building government capacity
28. Eradicating fraud & corruption
29. Promote participative, facilitative & accountable governance

30. Enhance the resilience of new and existing cities, towns and rural nodes, ensuring equitable access to resources, social and economic opportunities
31. Ensure integrated land management use across the Province, ensuring equitable access to goods and services, attracting social and financial investment

2016 PGDS STRATEGIC GOALS and OBJECTIVES

STRATEGIC GOAL	No	STRATEGIC OBJECTIVE 2016
1 INCLUSIVE ECONOMIC GROWTH	1.1	Develop and promote the agricultural potential of KZN
	1.2	Enhance sectoral development through trade investment and business retention
	1.3	Enhance spatial economic development
	1.4	Improve the efficiency, innovation and variety of government-led job creation programmes
	1.5	Promote SMME and entrepreneurial development
	1.6	Enhance the Knowledge Economy
2 HUMAN RESOURCE DEVELOPMENT	2.1	Improve early childhood development, primary and secondary education
	2.2	Support skills development to economic growth
	2.3	Enhance youth and adult skills development and life-long learning
3 HUMAN AND COMMUNITY DEVELOPMENT	3.1	Eradicate poverty and improve social welfare services
	3.2	Enhance health of communities and citizens
	3.3	Safeguard and enhance sustainable livelihoods and food security
	3.4	Promote sustainable human settlements
	3.5	Enhance safety and security
	3.6	Advance social cohesion and social capital
	3.7	Promote youth, gender and disability advocacy and the advancement of women

2016 PGDS STRATEGIC GOALS and OBJECTIVES

STRATEGIC GOAL	No	STRATEGIC OBJECTIVE 2016
4 STRATEGIC INFRASTRUCTURE	4.1	Development of seaports and airports
	4.2	Develop road and rail networks
	4.3	Develop ICT infrastructure
	4.4	Ensure availability and sustainable management of water and sanitation for all
	4.5	Ensure access to affordable, reliable, sustainable and modern energy for all
	4.6	Enhance KZN waste management capacity
5 ENVIRONMENTAL SUSTAINABILITY	5.1	Enhance resilience of ecosystem services
	5.2	Expand the application of green technologies
	5.3	Adapt and respond climate change
6 GOVERNANCE AND POLICY	6.1	Strengthen policy, strategy coordination and IGR
	6.2	Build government capacity
	6.3	Eradicate fraud and corruption
	6.4	Promote participative, facilitative and accountable governance
7 SPATIAL EQUITY	7.1	Enhance the resilience of new and existing cities, towns and rural nodes, ensuring equitable access to resources, social and economic opportunities
	7.2	Ensure integrated land management use across the Province, ensuring equitable access to goods and services, attracting social and financial investment

Cascading from Vision to Project

Vision 2035

7 Goals with Goal Indicators and targets for 2020/25/30/35

31 Strategic Objectives with Objective Indicators and targets for 2020/25/30/35

Interventions to drive the indicators and achieve the targets

Catalytic Projects supporting objectives, goals and vision at scale

Quarterly Progress Reports submitted to Provincial Cabinet Clusters

4.

PROVINCIAL SPATIAL DEVELOPMENT FRAMEWORK

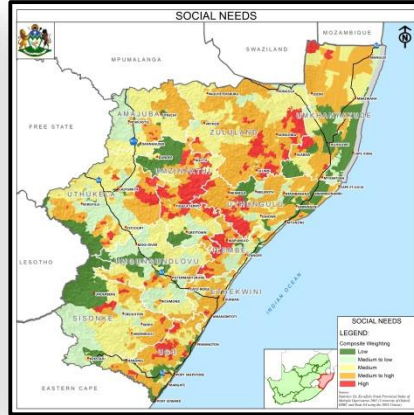
IT IS NOT ONLY ABOUT WHAT, BUT ALSO ABOUT WHERE

COMPOSITE SECTORAL MAPS

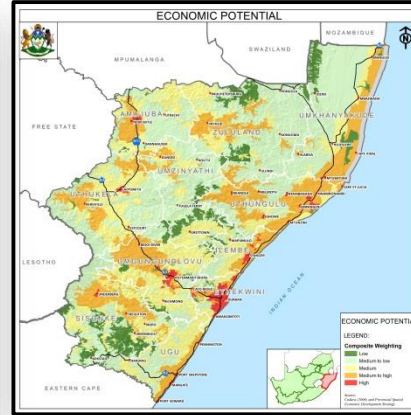
COMPOSITE ENVIRONMENTAL SENSITIVITY



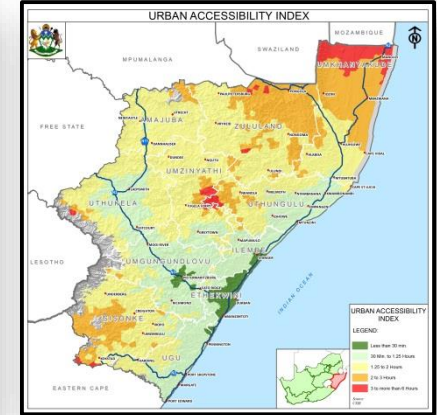
COMPOSITE SOCIAL NEEDS



COMPOSITE ECONOMIC POTENTIAL



COMPOSITE ACCESSIBILITY



BIODIVERSITY PRIORITY AREAS

CRITICAL BIODIVERSITY CORRIDORS

PROTECTED AREAS

POPULATION DENSITY

DEPENDENCY RATIO

PROVINCIAL INDEX OF MULTIPLE DEPREVIATION

ESTABLISHED CENTRES

PSEDS SECTORS

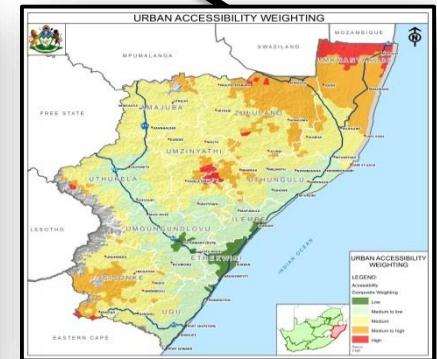
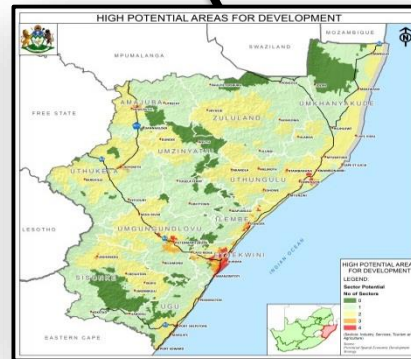
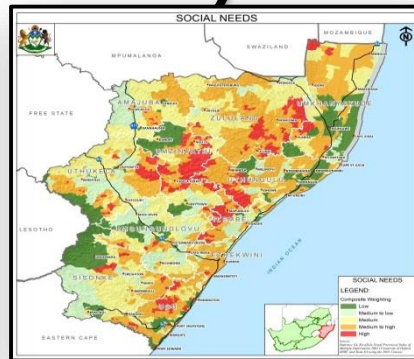
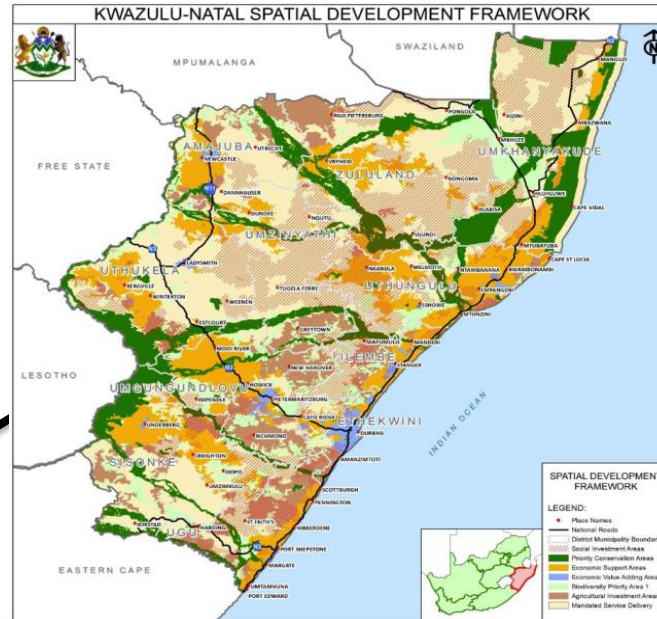
AGRICULTURAL POTENTIAL

ACCESS TO SERVICE FACILITIES

ACCESS TO NATIONAL AND PROVINCIAL ROUTES

CSIR ACCESS TO URBAN CENTRES

GENERATING A SPATIAL INTERVENTION MAP



RANKING AND WEIGHTING TO INFORM INTERVENTION CATEGORIES

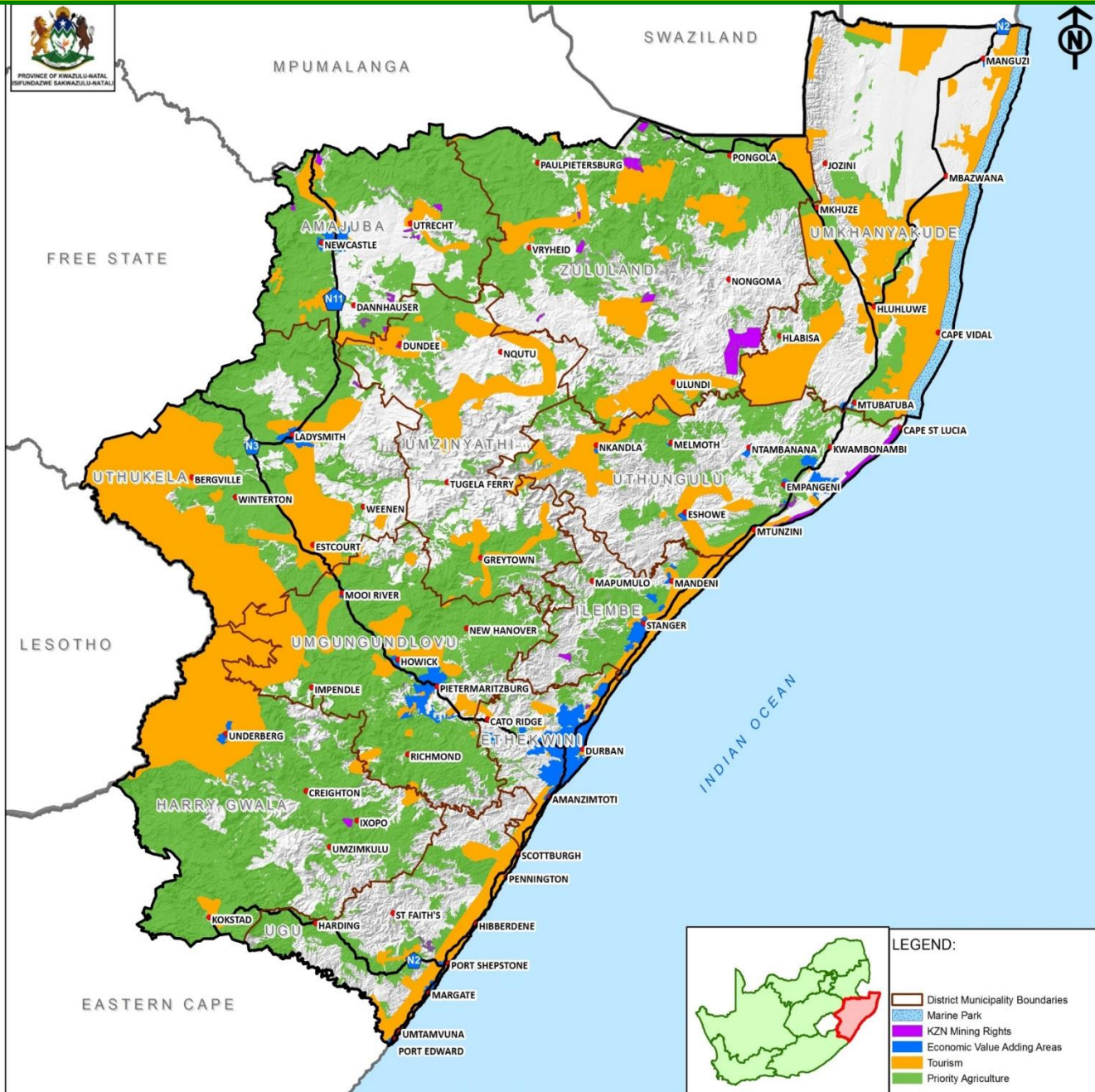
COMPOSITE ENVIRONMENTAL SENSITIVITY

COMPOSITE SOCIAL NEEDS

COMPOSITE ECONOMIC POTENTIAL

COMPOSITE ACCESSIBILITY

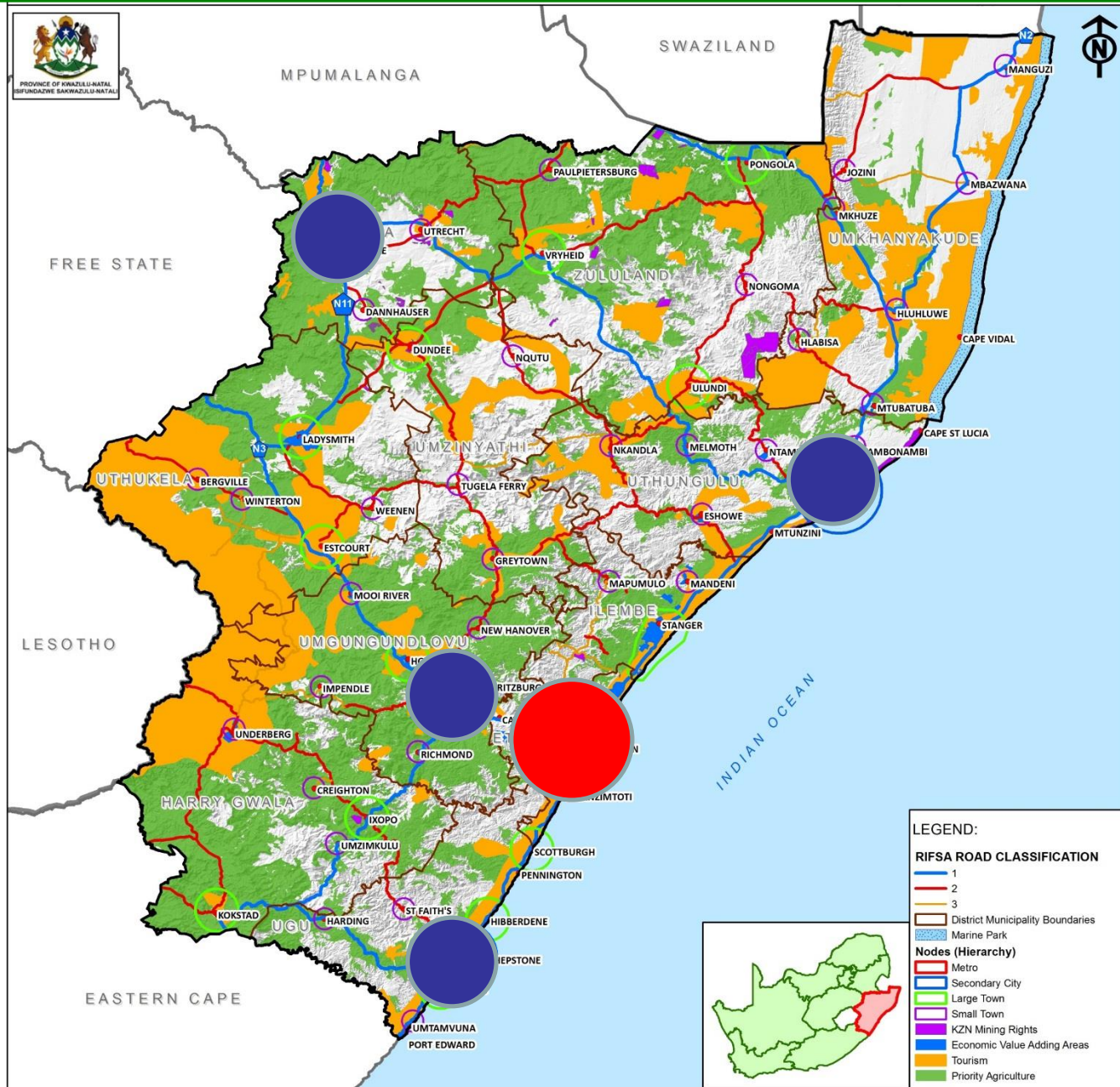
ECONOMIC FRAMEWORK



"KZN as a pro"

nd the World"

KZN NODES



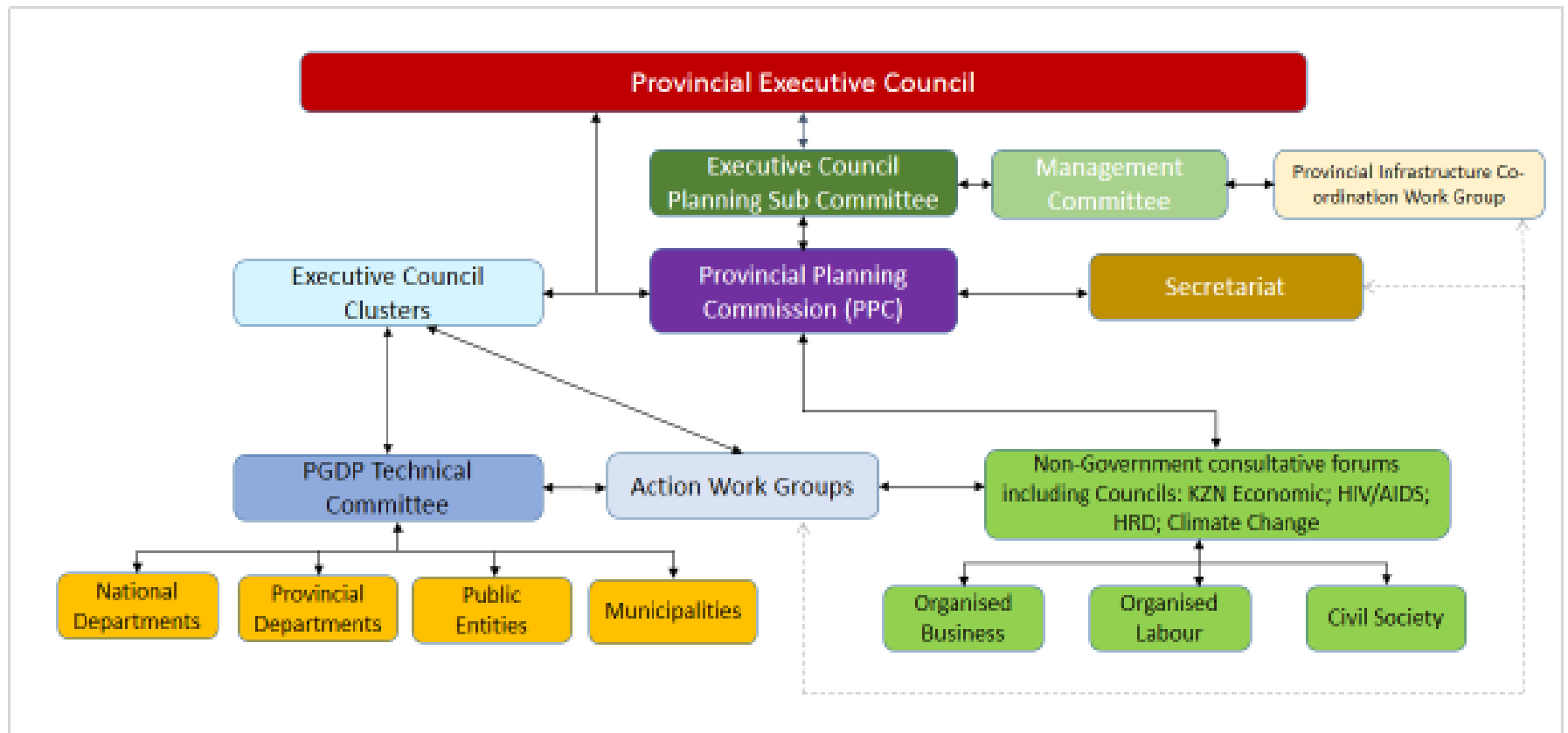
"KZN as a prc

nd the World"

5. INSTITUTIONAL FRAMEWORK FOR IMPLEMENTATION

INSTITUTIONAL FRAMEWORK AND ORGANISATIONS

Institutional framework and organisations



AWGs REPORTING TO THE ECONOMIC SECTOR AND INFRASTRUCTURE DEVELOPMENT CLUSTER

Executive Council Cluster	Cluster receives reports from		Responsible for the following Strategic Objectives	
	AWG No.	Convening Dept		
Economic Sector and Infrastructure Development	1	DARD	1.1	Develop and promote Agricultural Potential
	2	DEDTEA	1.2	Enhance sectoral development through trade investment and business retention
			1.3	Enhance spatial economic development
	3	DPW	1.4	Improve the efficiency, innovation and variety of government-led job creation programmes
	4	DEDTEA	1.5	Promote SMME and entrepreneurial development
	5	DEDTEA	1.6	Enhance the knowledge economy
	12	DOT	4.1	Development of seaports and airports
			4.2	Develop road and rail networks
	13	DEDTEA	4.3	Develop Information and Communications Technology (ICT) infrastructure
	14	COGTA	4.4	Ensure availability and sustainable management of water and sanitation for all
			4.5	Ensure access to affordable, reliable, sustainable and modern energy for all
	15	DEDTEA	5.2	Expand the application of green technologies
	16	DEDTEA	4.6	Enhance KZN waste management capacity
			5.1	Enhance resilience of ecosystem services
			5.3	Adapt and respond to climate change



AWGs REPORTING TO THE GOVERNANCE AND ADMINISTRATION CLUSTER

Executive Council Cluster	Cluster receives reports from		Responsible for the following Strategic Objectives	
	AWG No.	Convening Dept		
Governance and Administration	17	OTP	6.1	Strengthen Policy and Strategy Coordination and IGR
			6.2	Build Government Capacity
			6.3	Eradicate Fraud And Corruption
			6.4	Promote participative, facilitative and accountable governance
	18	COGTA	7.1	Actively promote spatial concentration and co-ordination of development interventions
			7.2	Apply effective spatial planning and land management systems across the province

AWGs REPORTING TO THE SOCIAL PROTECTION, HUMAN AND COMMUNITY DEVELOPMENT CLUSTER

Executive Council Cluster	Cluster receives reports from		Responsible for the following Strategic Objectives	
	AWG No.	Convening Dept		
Social Protection, Human and Community Development	6	DOE	2.1	Improve early childhood development, primary and secondary education
	7	OTP	2.2	Support skills development to economic growth
			2.3	Enhance youth and adult skills development and life-long Learning
	8	DSD	3.1	Eradicate poverty and enhance social welfare
			3.3	Safeguard and enhance sustainable household food security in KZN
			3.6	Advance social cohesion and social capital
			3.7	Promote youth, gender and disability advocacy and the advancement of women (NEW FOR AWG 8)
	10	DOH	3.2	Enhance health of communities and citizens
11	DHS	3.4	Promote sustainable human settlements	

AWGs REPORTING TO THE JUSTICE, CRIME PREVENTION AND SECURITY CLUSTER

Executive Council Cluster	Cluster receives reports from		Responsible for the following Strategic Objectives	
	AWG No.	Convening Dept		
JCPS	9	DCSL	3.5	Enhance safety and security

PGDP REPORTING FRAMEWORK

PROVINCIAL EXECUTIVE COUNCIL

ESID CLUSTER

A	A	A	A	A	A	A	A	A	A
W	W	W	W	W	W	W	W	W	W
G	G	G	G	G	G	G	G	G	G
1	2	3	4	5	1	1	1	1	1
					2	3	4	5	6

SPCHD CLUSTER

A	A	A	A	A
W	W	W	W	W
G	G	G	G	G
6	7	8	1	1
			0	1

G&A CLUSTER

A	A
W	W
G	G
1	1
7	8

JCPS CLUSTER

A
W
G
9

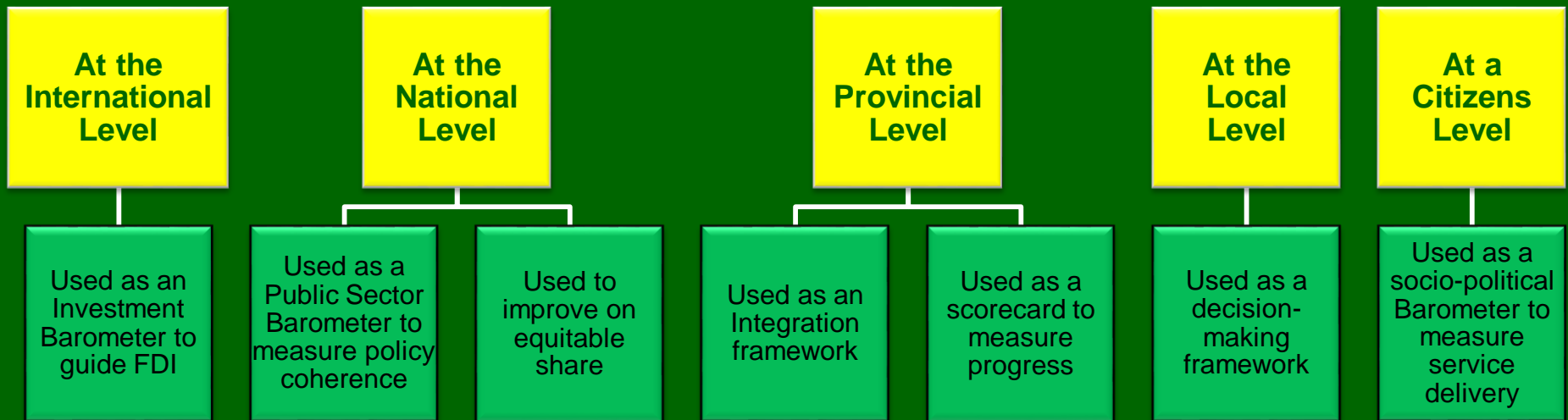


6. KEY INTERVENTIONS TO DRIVE KZN TO 2035

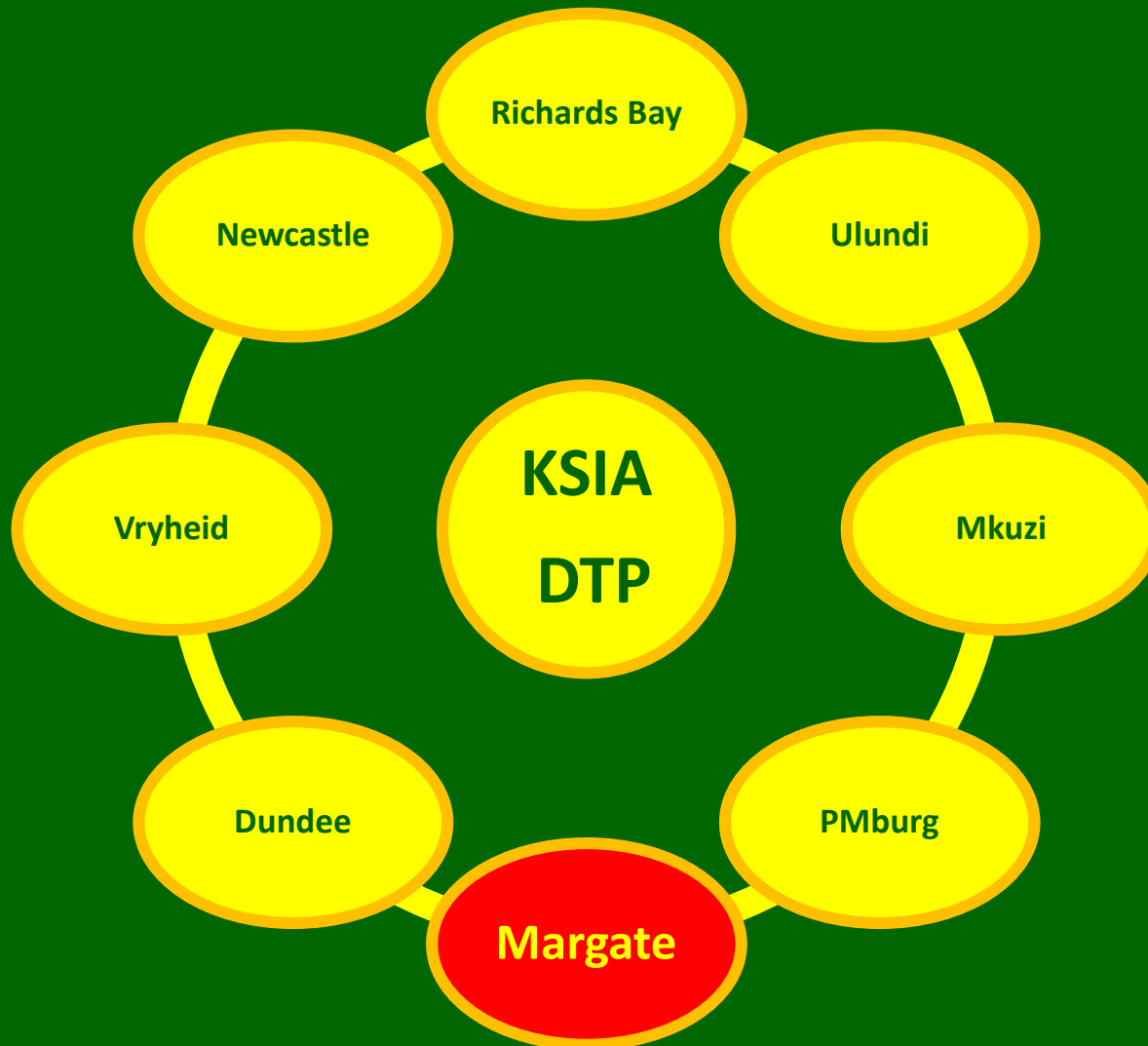
(a) FOCUS ON INFRASTRUCTURE

1. Airports Ports
2. Harbours;
3. Road
4. Rail
5. Electricity
6. ICT
7. Water and Sanitation
8. Education Facilities
9. Health Facilities
10. Human Settlement

KZN INFRASTRUCTURE MASTER PLAN



KZN AIRPORTS

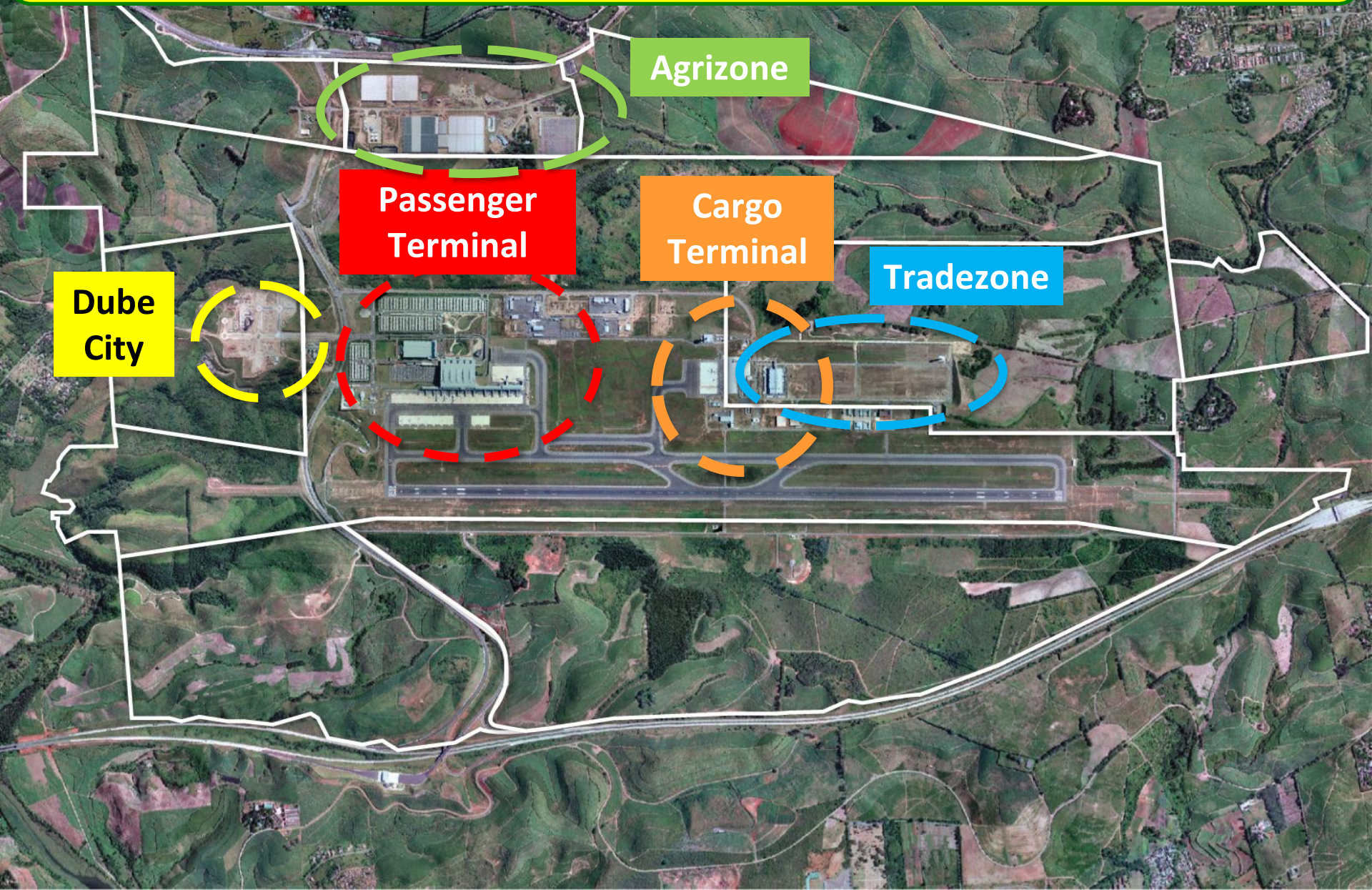


KZN REGIONAL AIRPORTS

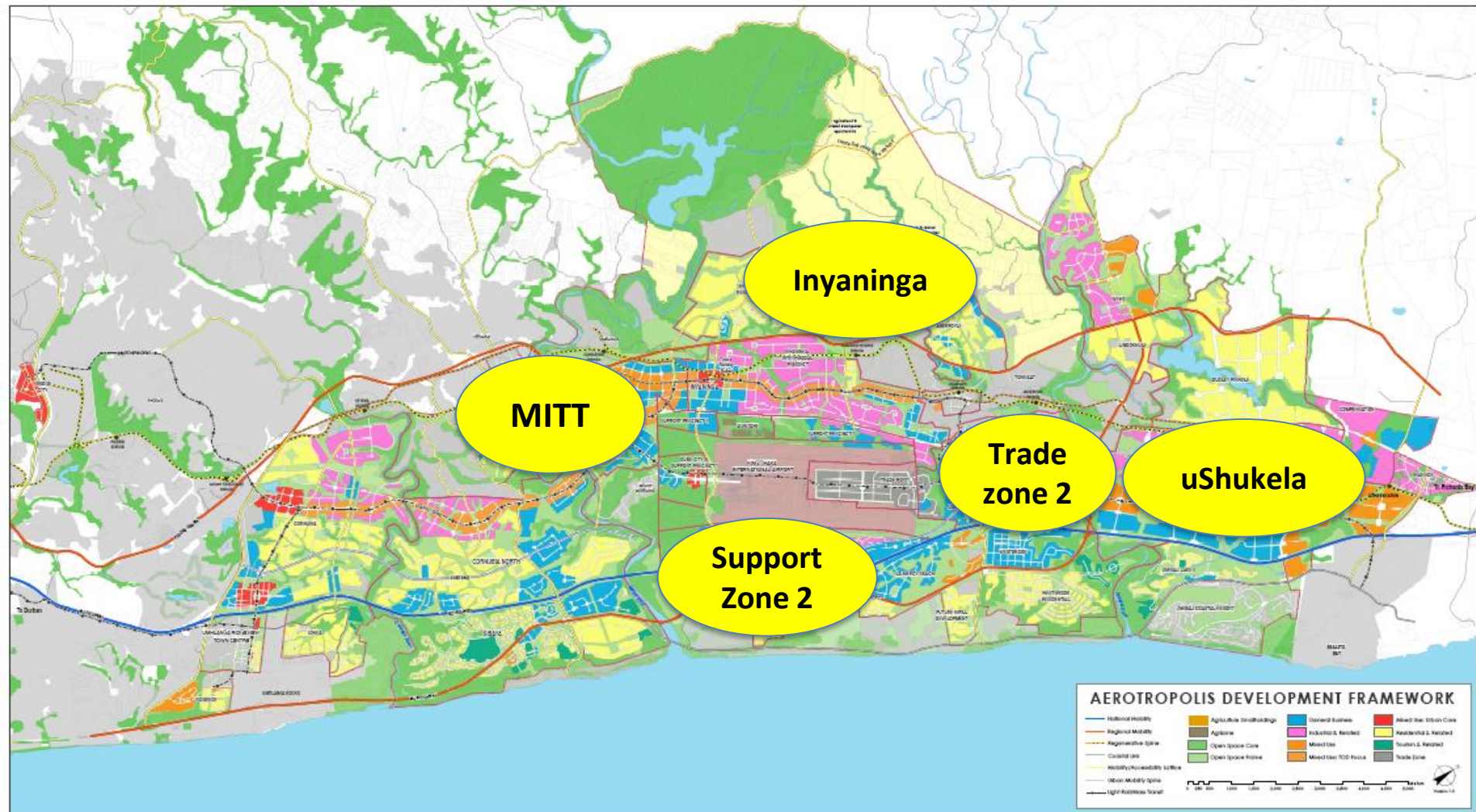
KZN Aviation Agency: Capital Budget for Regional Airports: (R'm)

Airport	Description of Work	Year 1	Year 2	Year 3	Year 4	Total
Margate	Extension of runway, terminal building upgrades, fire and rescue equipment, infrastructure upgrades, new access road, relocation and new GA hangars and fencing	50	60	60	30	R 200
PMB	New fencing, infrastructure upgrades, fire and rescue equipment, new GA hangars	5	20	10	10	R 45
Ladysmith	Repairs to runway, new terminal building, tower, fire station, fire and rescue equipment, navigational equipment, fencing	5	15	30	40	R 90
Dundee	Repairs to runway and apron, new terminal building, fire and rescue equipment, navigational equipment, fencing	3	5	5	5	R 18
Newcastle	Upgrade terminal building, repairs to runway and apron, fencing, infrastructure upgrades, fire and rescue equipment, navigational equipment	15	20	15	22	R 72
Ulundi	Infrastructure upgrades, repairs to runway and fencing		2	2	5	R 9
R/ Bay	New fencing, infrastructure upgrades, fire and rescue equipment, new GA hangars				20	R 20
Mhkuze	Upgrade runway and apron, new fencing, infrastructure upgrades, fire and rescue equipment, navigational equipment, new terminal building	22	30	30	20	R 102
TOTAL		R 100	R 152	R 152	R 152	R 556

DUBE TRADEPORT AS LAUNCH PAD OF KZN AEROTROPOLIS



DUBE TRADEPORT AS LAUNCH PAD OF KZN AEROTROPOLIS



DURBAN HARBOUR DEVELOPMENT



Salisbury
Infill

Berth
Deepening

Artist Impression on Completion

DURBAN CRUISE TERMINAL

APPENDIX A2



PROPOSED SITE

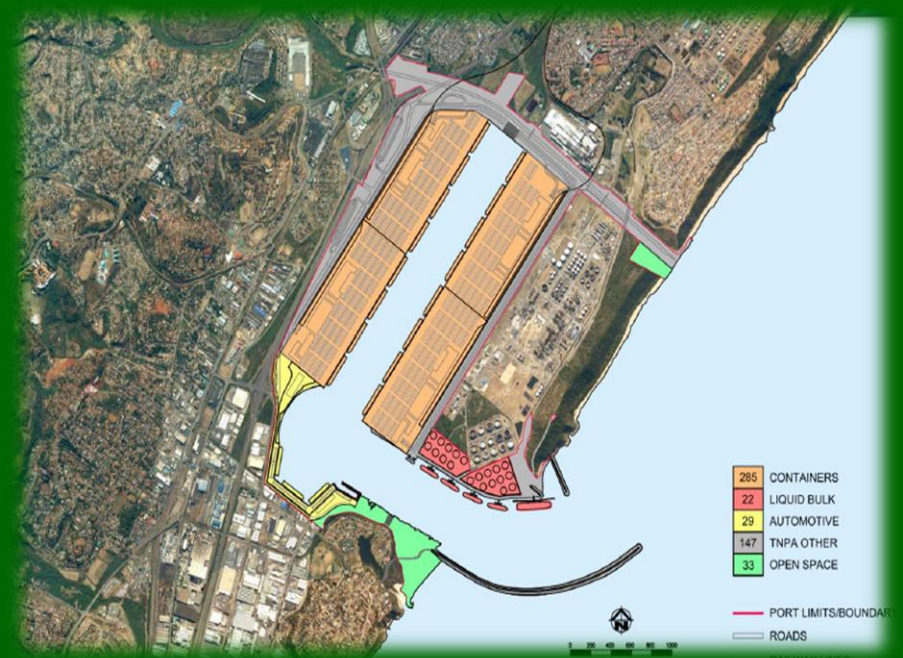
DURBAN CRUISE TERMINAL



DURBAN DIG-OUT PORT EXPANSION

→ 2042

→ Long Term

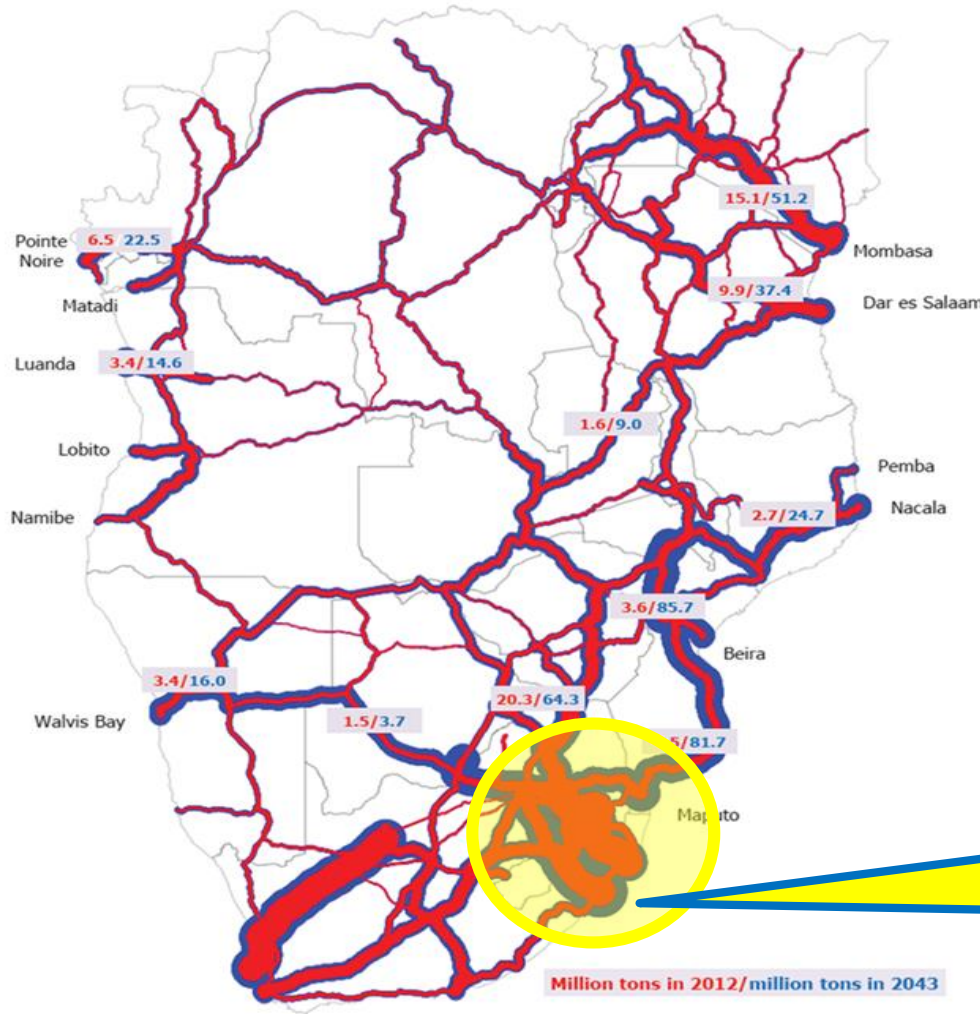


DURBAN DUGOUT PORT



PROJECTED SUB-SAHARAN FREIGHT GROWTH

2012



2040

2.7 m TEUs
to
20 M TEUs

Million tons in 2012/million tons in 2043

Note: Future volumes are not shown proportional

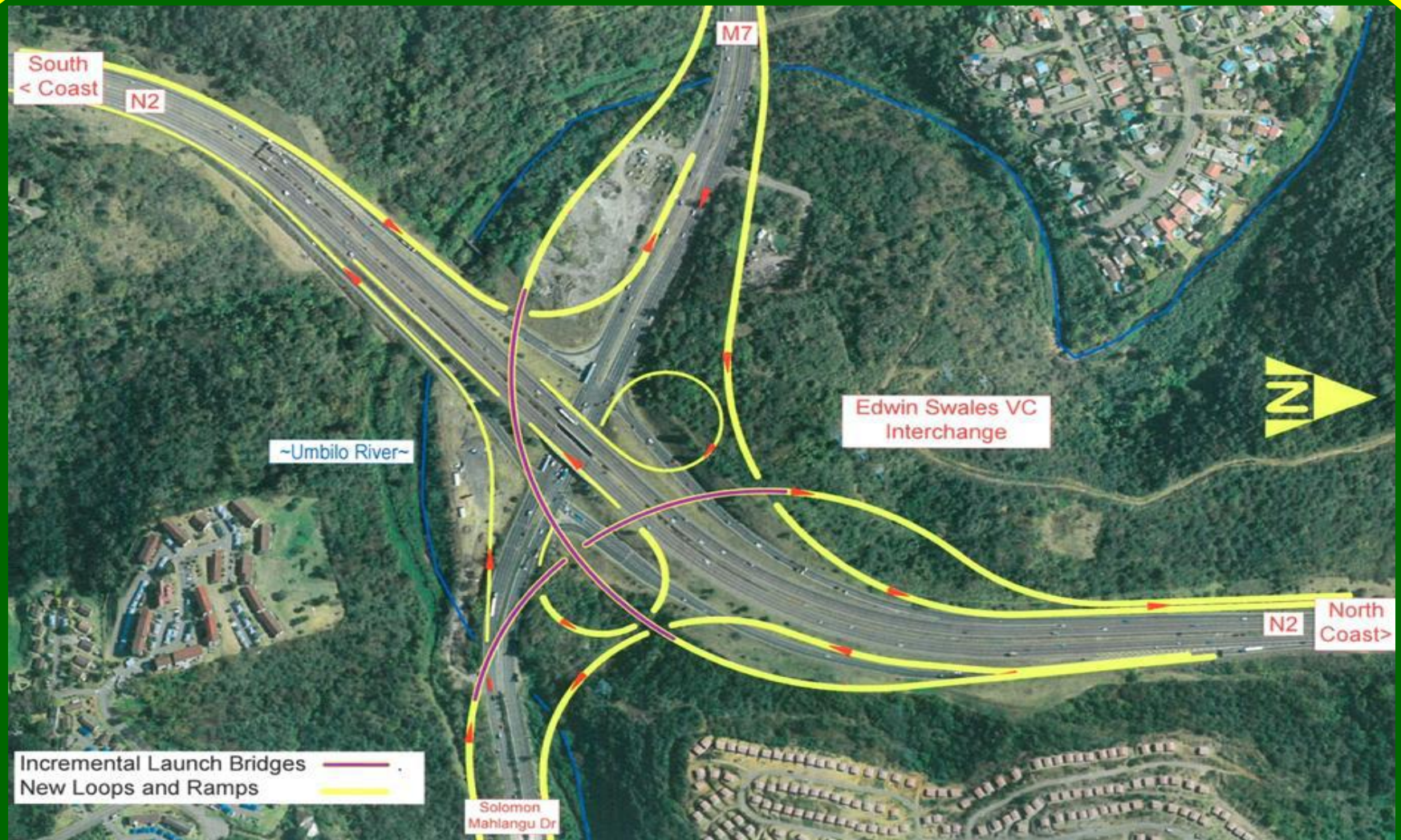
SPRINGFIELD INTERCHANGE



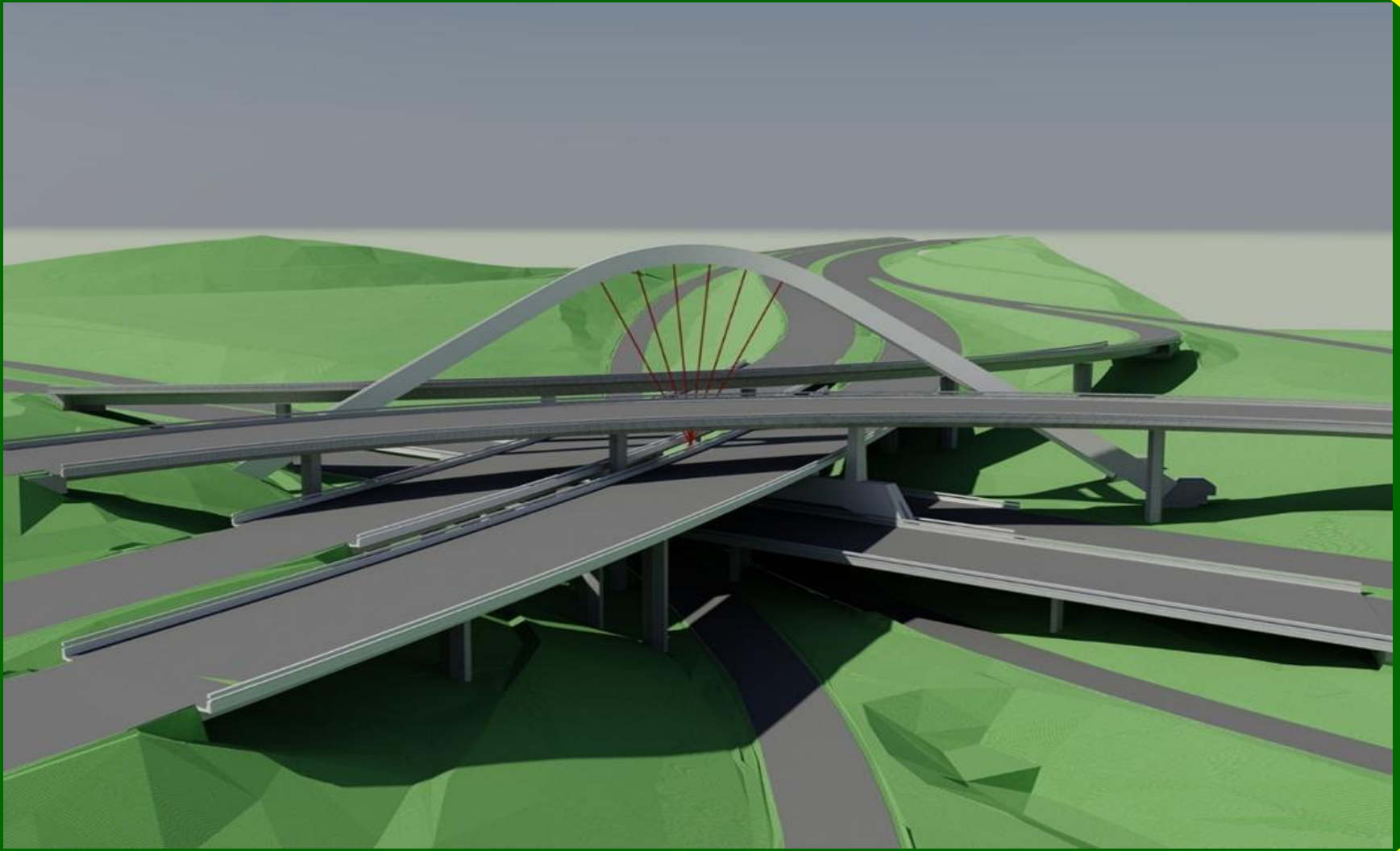
GATEWAY INTERCHANGE



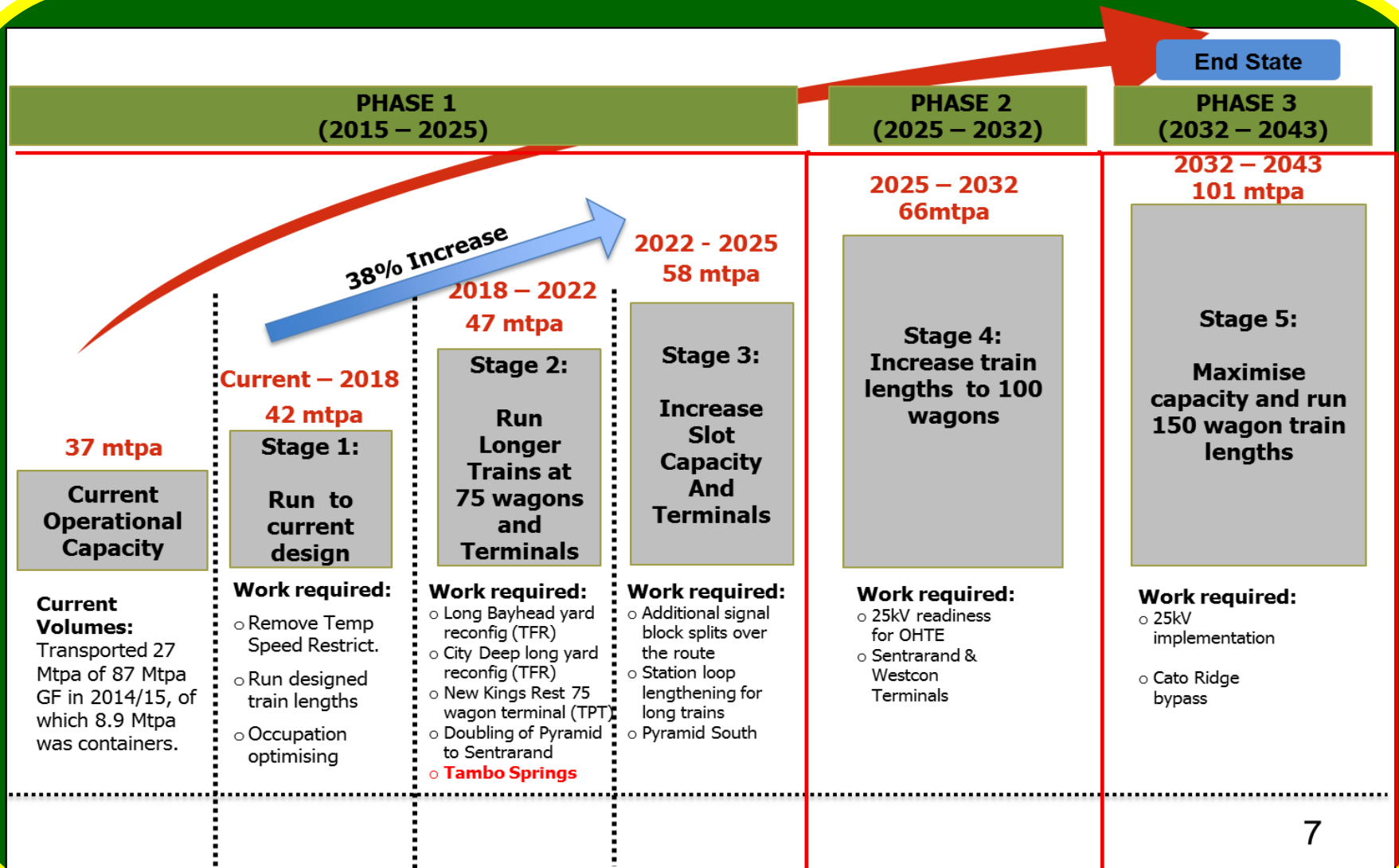
EDWIN SWALES INTERCHANGE



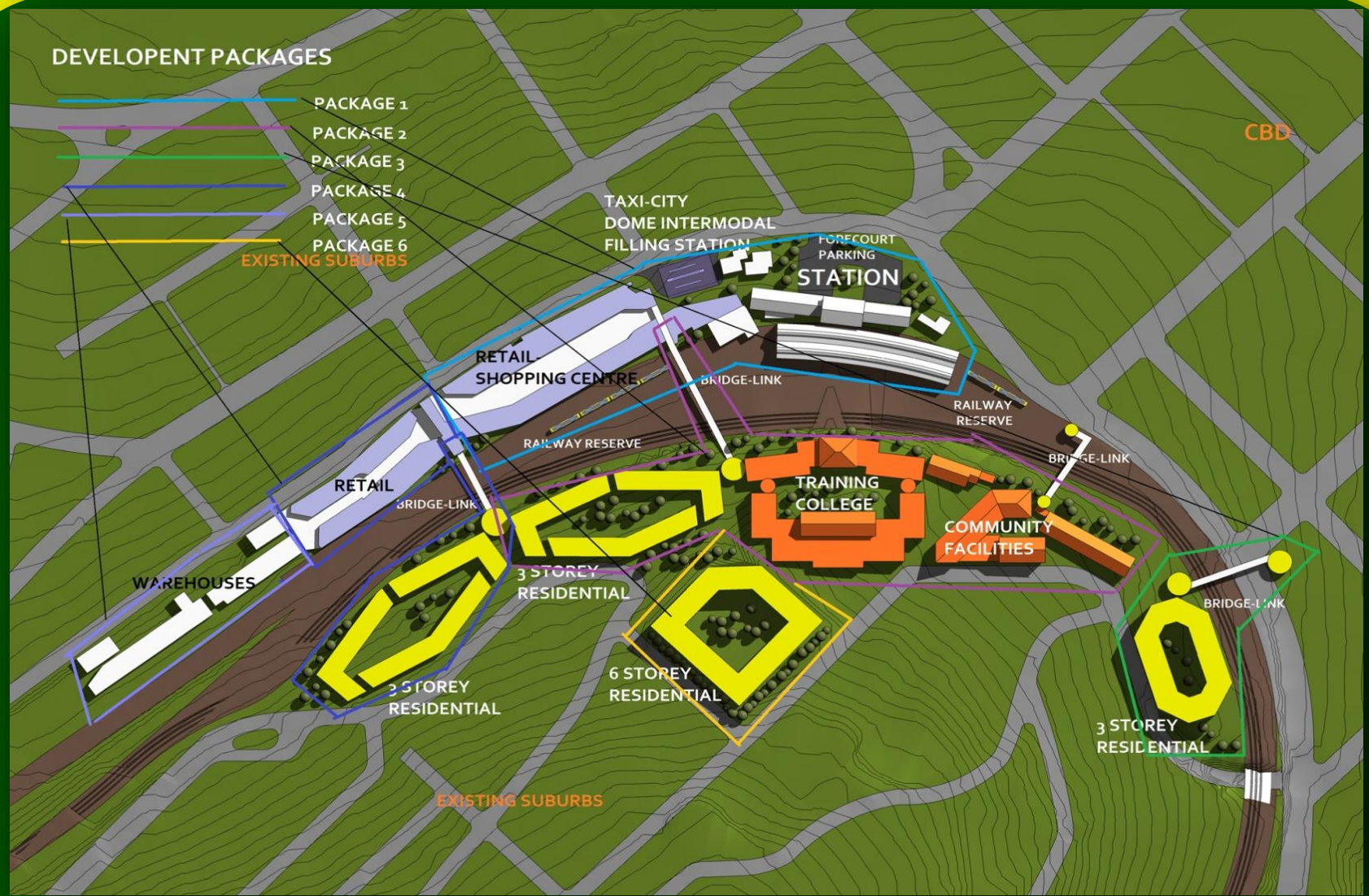
UPGRADE OF E B CLOETE INTERCHANGE



NATCOR RAIL DEVELOPMENT PLAN (SIP 2)



PIETERMARITZBURG STATION DEVELOPMENT



PRASA PROJECTS

Project Improve Public Transport Network
Rationale

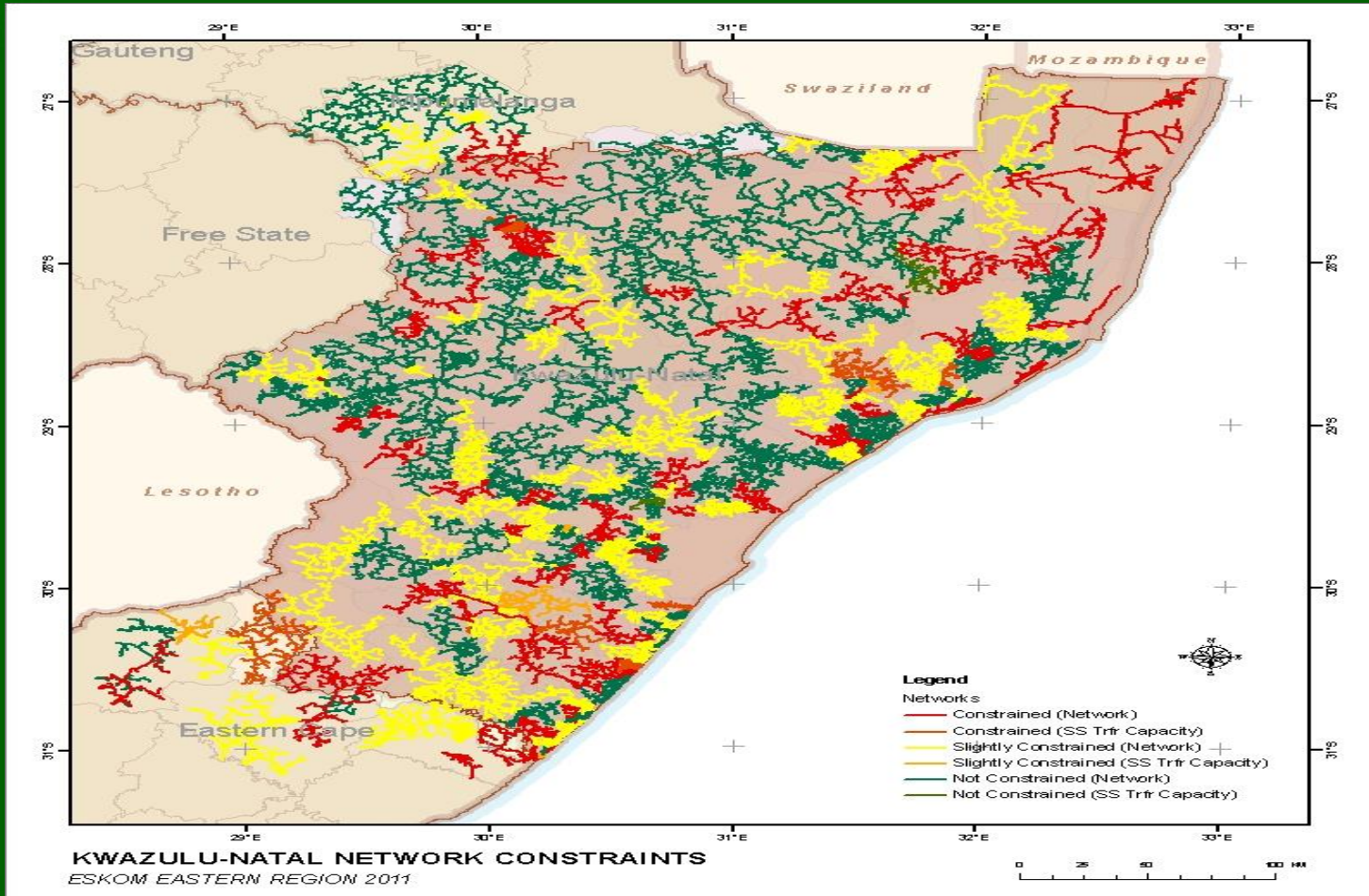
➤ **Business Express Train between Ethekewini and Pietermaritzburg**

- Completion to be confirmed. Coach-Platform alignment Issue

➤ **Acceleration of the North – South rail corridor modernisation project – R 135,0 million**


- Track rehabilitation will be rolled out over the next 3 years to prepare the infrastructure to operate trains at 120km per hour
- Station modernisation program of 30 stations has commenced to ensure a standard and modern identity of all stations

ELECTRICITY



ICT

14 683 Km of Fibre

- ✓ 80% Of Provincial Fibre Optic Backbone Completed
 - ✓ 1624 Schools Connected
 - ✓ 85 Hospitals Connected (All)
 - ✓ 119 Clinics Connected
 - ✓ 254 Post Offices Connected (All)
 - ✓ 129 Public Digital Access Centres (Telecentres, Libraries, Internet Cafes)
- 

ICT Broadband Project

Phase 1

- Formation of 10 PoPs in the same towns as the current District Municipality HQs. Extension of Broadband Infracore services to these PoPs with 48km of new fibre build.

Phase 2

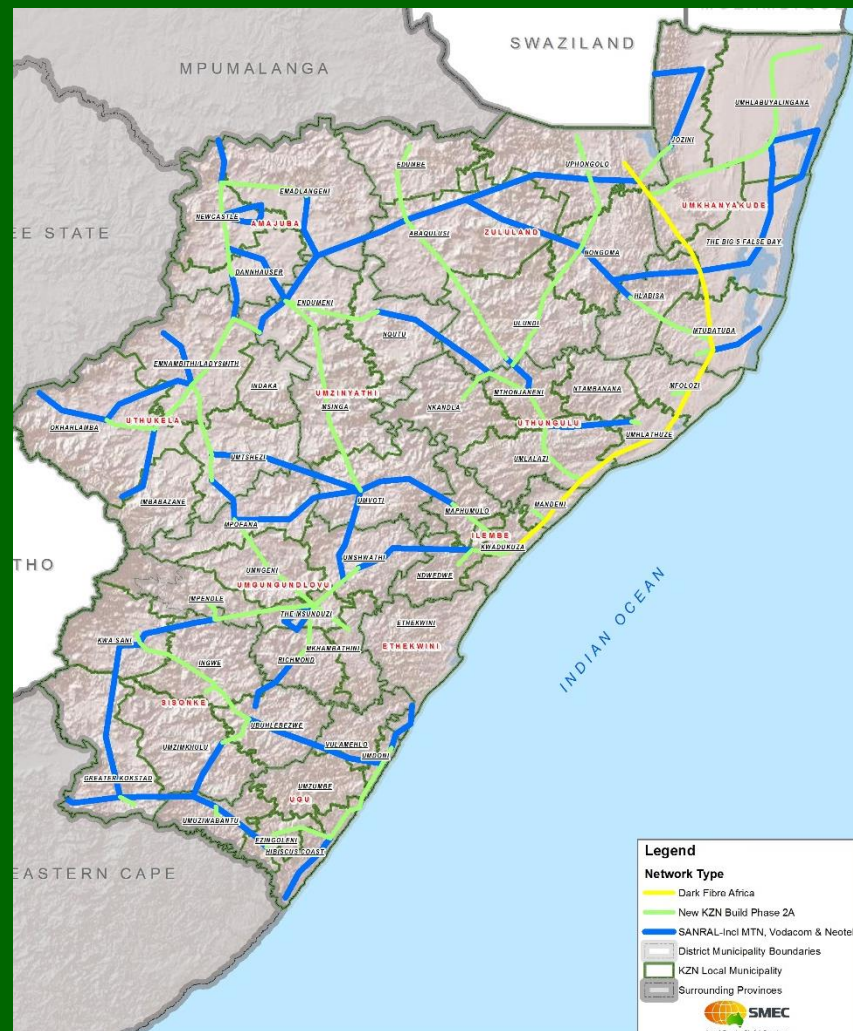
- Formation of PoPs at all 51 Local Municipalities. Requires some 1656km of new fibre build. Divided into Southern, Eastern, Central and Northern regions.

Phase 3

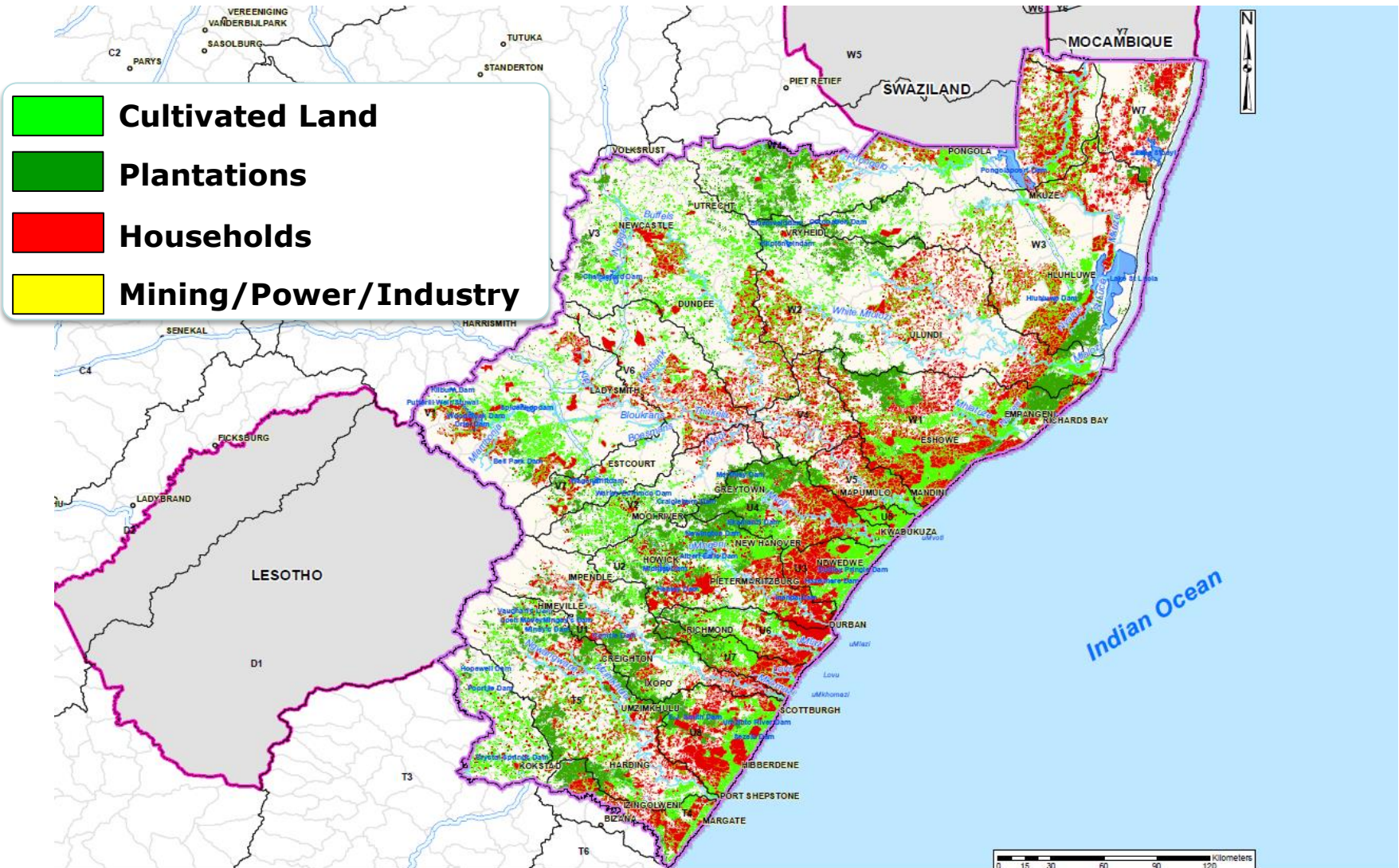
- Improved connectivity between the 51 LM PoPs affording greater reliability and connectivity for more communities between the main centres. Requires 2429km of new fibre build (mainly urban).

Phase 4

- Further penetration of the network into the deep rural areas. Requires circa 3900 km of new fibre build.



KZN PROVINCE : MAIN WATER USERS



HUMAN SETTLEMENTS

Row Labels	Sum of 2015/16 Allocated Budget R'000
Various	R 172 809
Amajuba	R 115 221
eThekweni	R 1 011 911
Harry Gwala	R 93 066
Ilembe	R 249 864
Ugu	R 192 865
uMgungundlovu	R 457 796
Umkhanyakude	R 187 669
uMzinyathi	R 141 231
uThukela	R 158 179
Uthungulu	R 250 114
Zululand	R 204 750
Grand Total	R 3 235 475

(b) FOCUS ON COMPETITIVE SECTORS

- 1. Infrastructure Development and Construction;**
- 2. Freight and Logistics;**
- 3. Maritime;**
- 4. Manufacturing;**
- 5. Tourism;**
- 6. Finance and Commerce;**
- 7. Knowledge Economy and Skills Development;**
- 8. Agriculture and Processing;**
- 9. Green Economy; and**
- 10. Mining and Beneficiation**

South Africa

(c)
THE 9 POINT PLAN
(TO KEEP THE RATING AGENCIES AT BAY)

9 Point Plan implementation in KZN

1. **Revitalisation of the Agriculture and the agro-processing value chain.**
2. **More effective implementation of a higher-impact Industrial Policy Action Plan**
3. **Advancing beneficiation and adding value to our mineral wealth**
4. **Unlocking micro, small and medium enterprises (SMMEs), cooperatives, township and rural enterprises**
5. **Growing the ocean economy**
6. **Resolving the energy challenge**
7. **Moderating workplace conflict**
8. **Scaling up private sector participation and investment**
9. **Cross-cutters with specific focus on water, ICT, transport infrastructure, science and technology**

(d) SUPPORTING CATALYTIC PROJECTS

CATALYTIC PROJECTS

Categories of Catalytic Projects

GAME CHANGERS	MAJOR ENABLERS	MAJOR NEEDS
Applies to projects that address wide-scale regional needs	Applies to projects that will unlock downstream infrastructure services	Applies to projects that will structurally change the economy

CATALYTIC PROJECTS

- **Economic Game Changers**
- Major Enablers
- Major Needs

CATALYTIC PROJECTS

CATALYTIC PROJECTS = GAME CHANGERS

No	Project	Project Detail	Project Leader	Local Municipality
?	?	?	?	?
?	?	?	?	?
?	?	?	?	?
?	?	?	?	?

CATALYTIC PROJECTS

- Economic Game Changers
- Major Enablers
- Major Needs

CATALYTIC PROJECTS

CATALYTIC PROJECTS : MAJOR ENABLERS

No	Project	Project Detail	Project Leader	Local Municipality
7	Tugela Dam	Development of a new dam on the Thukela River with extensive capacity for hydro-energy generation.	DARD	Mandeni
8	Thukela Agricultural Hub	Proposed development of a high-value intensive farming zone for local and export markets	DARD	Mandeni
9	Bamboo Bio-Resource Alternative Energy	Establishing bamboo plantations and the construction of a 150 MW biomass power plant	Cosmic Energy & BPCH	Mandeni
10	Techno Hubs	Establishment of techno Hub to serve as innovation centres in Newcastle, Msunduzi, Hibiscus Coast and Umhlatuze	Provincial Treasury	Newcastle, Msunduzi, Hibiscus Coast
11	Drakensberg Cable Car	Development of a Cable Car facility in the Okhahlamba Municipal area to increase accessibility to the sights of the World Heritage Site	DEDTEA	Okhahlamba
12	KZN Broadband	To roll out backbone and access networks broadband infrastructure to all 51 municipalities of the province so that broadband services are available to all parts of the province	DEDTEA	Province Wide
13	Regional Airports	Development of regional airports as catalyst for new investments and development in small towns.	DEDTEA	Province Wide (Ulundi, Richards Bay, Newcastle PMB)

CATALYTIC PROJECTS

- Economic Game Changers
- Major Enablers
- Major Needs

CATALYTIC PROJECTS :- MAJOR NEEDS

No	Project	Project Detail	Project Leader	Local Municipality
1	John Dube Hospital	Building Hospital - Inanda	DOH	Ethekwini
2	Vulindlela	292ha site, 2458 affordable housing opportunities, 62ha of light industrial, commercial and retail	DOHS	Msunduzi
3	Cornubia	50 000 units (inc. 20 000 subsidised housing) + 90ha industrial platform + 1m bulk m2 commercial floor	eThekwini Metro	Ethekwini
4	iSimangaliso Wetland Park	Support for new facilities and greater infrastructure development in and around the Park.	iSimangaliso Authority	Big Five False Bay
5	Bridge City	Bridge City shopping centre now in operation, regional magistrate courts will open in September 2011 and development of new 500 bed regional provincial hospital	Effingham Dev Joint Venture	Ethekwini
6	BHP E-Village	Initiative of Hillside aluminium smelter in 2011 - intended to provide offices and workshops for 1100 contractors.	Hillside Aluminium	Umhlatuze
7	Thukela Health and Wellness Centre	Private hospital, rehabilitation centre, step-down facility, residential development, medical treatment	Private	Mandeni
8	Greater Warwick Redevelopment Project	Planning process aimed at integrating planned Public Transport System (IRPTN) and private development opportunities with particular emphasis on creating viable trading space for small traders	Private Sector Developer	Ethekwini
9	Greater Dukuduku Project	Settlement of communities in the Greater Dukuduku Project Area to establish an integrated service delivery model for sustainable human settlement, as well as to protect the World Heritage Status of the iSimangaliso Wetland Park	DEDTEA	Mtubatuba

7. 2022 AS MAJOR MILESTONE TOWARDS 2035

2022 COMMONWEALTH GAMES



It's Africa's turn to host its sons and daughters for the first time on home soil, in the city where Nelson Mandela chose to cast his first vote. Let Durban be the first African city to host the Commonwealth Games

2022 COMMONWEALTH GAMES





Siyabonga - Thank You

***“Working Together to achieve
KZN Vision 2035”***

***For South Africa to work,
KZN must work***

www.kznppc.gov.za